**GT004**

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**NOTICE OF LISTING ON**

**GEM**

**OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

$[AGGREGATE NOMINAL AMOUNT]

[ISSUER]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[BONDS]/[NOTES]

[guaranteed by]

[GUARANTOR]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[Sponsor]

[ ]

Lead Manager[s]

[ ]

Co-Managers

[ ]

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in [$ aggregate nominal amount] [Issuer] [Bonds] (guaranteed by [ ]) (“the [Bonds]”) as described in the Listing Document and such permission to deal in the Bonds on GEM of The Stock Exchange of Hong Kong Limited is expected to become effective on   
[ . . . / . . . / . . . ].

Dated [ . . . / . . . / . . . ].

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