

Part B Consultation Questions

Please indicate your preference by checking the appropriate boxes. Please reply to the questions below on the proposed change discussed in the Consultation Paper downloadable from the HKEx website at:

<http://www.hkex.com.hk/eng/newsconsul/mktconsul/documents/cp2010092.pdf>

Where there is insufficient space provided for your comments, please attach additional pages.

1. Should the Exchange remove MB Listing Rule 8.05(3)(f) and make a consequential amendment to MB Listing Rule 8.08(2) to require a minimum number of 300 shareholders for the Market Capitalisation/Revenue Test?

Yes

No

Please provide reasons for your views.

2. If your answer to question 1 is “Yes”, do you agree that the proposed draft Rule amendments in Appendix II to the Consultation Paper will implement our proposal?

Yes

No

If your answer is “No”, please provide reasons and alternative views.

3. Are there any other comments you would like to make?

Yes

No

If your answer is “Yes”, please provide your comments.

- End -