

## Development of ETFs and Other Index Products

### ETF及其它指数产品发展

08:15	Registration	登记
<b>Opening addresses</b>		<b>开幕致辞</b>
09:00	Opening address <b>Ronald ARCULLI</b> , Chairman, Hong Kong Exchanges and Clearing Ltd	开幕辞 <b>夏佳理</b> , 香港交易及结算所有限公司主席
09:05	Opening address <b>ZHANG Yujun</b> , President, Shanghai Stock Exchange	开幕辞 <b>张育军</b> , 上海证券交易所总经理
09:10	Keynote speech <b>K C CHAN</b> , Secretary for Financial Services and the Treasury, the Government of the Hong Kong Special Administrative Region	主题发言 <b>陈家强</b> , 香港特别行政区政府 财经事务及库务局局长
09:25	Keynote speech <b>WANG Lin</b> , Director-general, Department of Fund Supervision, China Securities Regulatory Commission	主题发言 <b>王林</b> , 中国证券监督管理委员会 基金监管部主任
09:40	Speech <b>Alexa LAM</b> , Executive Director and Deputy Chief Executive Officer, Hong Kong Securities and Futures Commission	致辞 <b>张灼华</b> , 香港证券及期货事务监察委员会 执行董事及副行政总裁
09:50	Coffee break	茶休
<b>Session 1 – Recent development and trends in ETFs and index products</b>		<b>第1部分 - ETF和其它指数产品的发展情况 和趋势</b>
10:05	Overview of index products and development of ETFs in Hong Kong <b>Calvin TAI</b> , Head, Trading Division, Hong Kong Exchanges and Clearing Ltd	简介香港指数产品和ETF市场的发展情况 <b>戴志坚</b> , 香港交易及结算所有限公司 交易科主管
10:30	Overview of ETFs and other index products development in Mainland China <b>James LIU</b> , Executive Vice President, Shanghai Stock Exchange <b>ZHAO Xiaoping</b> , Head of Product Development Department, Shanghai Stock Exchange	简介中国内地ETF和其它指数产品的发展情况 <b>刘啸东</b> , 上海证券交易所副总经理 <b>赵小平</b> , 上海证券交易所产品开发部总监
10:55	Trends relating to the development of ETFs and other index products in overseas markets <b>Deborah FUHR</b> , Managing Director, Global Head, ETF Research & Implementation Strategy, BlackRock	海外市场ETF和其它指数产品的发展趋势 <b>德博拉·菲尔</b> , 贝莱德董事总经理 兼环球交易所买卖基金研究及策略主管
11:20	Panel Discussion Roles of indexes in the development of ETFs and index products Moderator: <b>Christine HUANG</b> , Vice President, Lyxor ETF, Societe Generale Group Panelists: <b>ZHAO Wenqi</b> , Director and Deputy General Manager, China Securities Index Co Ltd <b>Vincent KWAN</b> , Director & General Manager, Hang Seng Indexes Co Ltd <b>Jessie PAK</b> , Director, Asia, FTSE Group <b>Reid STEADMAN</b> , Head of ETF Licensing, S&P Indices	讨论 指数在ETF和其它指数产品发展中的角色 主持: <b>黄婉君</b> , 法国兴业集团领先ETF副总裁 讲者: <b>赵文奇</b> , 中证指数有限公司董事副总经理 <b>关永盛</b> , 恒生指数有限公司董事兼总经理 <b>白美兰</b> , 富时集团亚洲区董事 <b>史睿德</b> , 标准普尔指数资深董事 暨交易所上市基金业务总监
11:55	Lunch	午餐

Session 2 - Experience sharing in internationalisation of ETFs		第2部分 - ETF国际化发展的经验分享
13:15	International experience relating to development of cross-border ETFs <b>Manooj MISTRY</b> , Head of ETF Structuring, Deutsche Bank	发展跨境ETF的国际经验 <b>Manooj MISTRY</b> , 德意志银行 ETF结构部主管
13:40	Development of cross-border ETFs: Case study of Hong Kong ETFs cross-listed to Taiwan <b>Rosita LEE</b> , Director & Head of Investment Product Business, Hang Seng Investment Management Ltd	跨境ETF的发展: 香港ETF在台湾跨境上市的个案研究 <b>李佩珊</b> , 恒生投资管理有限公司 董事兼投资产品业务主管
14:05	Panel Discussion: Internationalisation of Mainland ETFs and other index products Moderator: <b>FAN Yue</b> , Chief Product Officer, E Fund Management Co Ltd Panelists: <b>Hing TANG</b> , Managing Director & Head of Quantitative Strategy Business Unit, BOCI-Prudential Asset Management Ltd <b>Doris LIAN</b> , CEO, Da Cheng International Asset Management Co Ltd <b>WANG Lu</b> , Head of Quantitative Investments, China Asset Management <b>XU Zhiyan</b> , Managing Director of Passive Investment, Portfolio Manager, Hua An Fund Management Co Ltd	讨论 中国内地ETF和其它指数产品的国际化发展 主持: <b>范岳</b> , 易方达基金管理有限公司 首席产品执行官 讲者: <b>邓兴成</b> , 中银国际英国保诚资产管理有限公司董事总经理及量化投资部主管 <b>连少冬</b> , 大成国际资产管理有限公司行政总裁 <b>王路</b> , 华夏基金管理有限公司数量投资部总监 <b>许之彦</b> , 华安基金管理有限公司被动投资部总经理
14:50	Coffee break	茶休
Session 3 - Special Topics		第3部分 - 专题探讨
15:05	Panel Discussion: Liquidity provision for ETFs and cross-product interaction Moderator: <b>Joseph HO</b> , Managing Director, Head of Credit Suisse ETFs, Asia Pacific Panelists: <b>Joseph CAVATONI</b> , Managing Director, Head of iShares Product Development and Capital Markets, Asia-Pacific, BlackRock <b>Robert SIMON</b> , Managing Director, Head of Program Trading & ETF Marketing, Asia Pacific, Citigroup <b>Marco MONTANARI</b> , Director & Head of db X-tracker ETFs – Asia, Deutsche Bank	讨论 ETF的流动性供应及跨产品的互动关系 主持: <b>何文略</b> , 瑞信董事总经理兼 亚太区交易所买卖基金业务主管 讲者: <b>贾祖泽</b> , 贝莱德董事总经理兼 iShares 安硕亚太区产品发展及资本市场主管 <b>Robert SIMON</b> , 花旗集团, Managing Director, Head of Program Trading & ETF Marketing, Asia Pacific <b>Marco MONTANARI</b> , 德意志银行 董事兼亚洲区 db X-trackers ETFs 主管
15:40	Development of index futures and options <b>Gilbert LANGNER</b> , Managing Director, Head of Electronic Volatility Trading, Asia Pacific, UBS	指数期货及期权的发展情况 <b>Gilbert LANGNER</b> , 瑞银集团, Managing Director, Head of Electronic Volatility Trading, Asia Pacific
16:00	Development of structured products on ETFs <b>Heddy TSANG</b> , Managing Director, Head of Listed Products Asia, Global Markets, Société Générale	ETF结构性产品的发展情况 <b>曾恺悌</b> , 法国兴业银行环球市场 董事总经理兼亚洲区上市产品主管
16:20	Closing remarks <b>Charles LI</b> , Chief Executive, Hong Kong Exchanges and Clearing Ltd	总结 <b>李小加</b> , 香港交易及结算所有限公司集团行政总裁
16:30	End	结束

\* The conference will be conducted in English, Putonghua and Cantonese, with simultaneous interpretation. Programme is subject to change without prior notice. 研讨会将以英语 / 普通话 / 广东话进行, 现场备有同声传译服务。程序安排如有变动, 恕不另行通知。