

香港聯合交易所有限公司

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Raily Aesthetic Medicine International Holdings Limited (stock code 2135) on OTP-C for its 5-into-1 Share Consolidation on 19 March 2024

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Pursuant to the share consolidation timetable issued by Raily Aesthetic Medicine International Holdings Limited ("Raily Aesthetic Medicine"), the share consolidation of 5 existing shares of US\$0.01 each in Raily Aesthetic Medicine into 1 consolidated share of US\$0.05 each will become effective on 19 March 2024. Shareholders, investors and market participants should read the Raily Aesthetic Medicine's circulars and regulatory announcements in full including the terms and conditions of Raily Aesthetic Medicine's share consolidation in dealing with Raily Aesthetic Medicine's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Raily Aesthetic Medicine's OTP-C temporary stock page (stock code 2930) on 19 March 2024. Calculation of the Adjusted Previous Closing Price will be based on Raily Aesthetic Medicine's closing price on 18 March 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Raily Aesthetic Medicine's closing price on 18 March 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Raily Aesthetic Medicine's OTP-C temporary stock page on 19 March 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 18 March 2024</u>	<u>Adjusted Previous Closing Price on 19 March 2024</u>
(HK\$)	(HK\$)
0.054	0.270
0.055	0.275
0.056	0.280
0.057	0.285
0.058	0.290
0.059	0.295
0.060	0.300
0.061	0.305
0.062	0.310
0.063	0.315
0.064	0.320
0.065	0.325
0.066	0.330
0.067	0.335
0.068	0.340
0.069	0.345
0.070	0.350
0.071	0.355
0.072	0.360
0.073	0.365
0.074	0.370
0.075	0.375
0.076	0.380
0.077	0.385
0.078	0.390
0.079	0.395
0.080	0.400
0.081	0.405
0.082	0.410
0.083	0.415

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