

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Peking University Resources (Holdings) Company Limited (stock code 618) on OTP-C for its 4-into-1 Share Consolidation on 8 May 2024

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Pursuant to the capital reorganisation timetable issued by Peking University Resources (Holdings) Company Limited (“Peking University Resources”), the capital reorganisation which comprises the share consolidation of 4 existing shares of HK\$0.10 each in Peking University Resources into 1 consolidated share of HK\$0.40 each and the capital reduction of nominal value of the consolidated shares from HK\$0.40 each to HK\$0.01 each will become effective on 8 May 2024. Shareholders, investors and market participants should read the Peking University Resources’s circulars and regulatory announcements in full including the terms and conditions of Peking University Resources’s capital reorganisation in dealing with Peking University Resources’s shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Peking University Resources’s OTP-C temporary stock page (stock code 2949) on 8 May 2024. Calculation of the Adjusted Previous Closing Price will be based on Peking University Resources’s closing price on 7 May 2024 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 4/1

.../2

For illustration purpose, depending on Peking University Resources's closing price on 7 May 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Peking University Resources's OTP-C temporary stock page on 8 May 2024 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 7 May 2024</u>	<u>Adjusted Previous Closing Price on 8 May 2024</u>
(HK\$)	(HK\$)
0.06250	0.250
0.06375	0.255
0.06500	0.260
0.06625	0.265
0.06750	0.270
0.06875	0.275
0.07000	0.280
0.07125	0.285
0.07250	0.290
0.07375	0.295
0.07500	0.300
0.07625	0.305
0.07750	0.310
0.07875	0.315
0.08000	0.320
0.08125	0.325
0.08250	0.330
0.08375	0.335
0.08500	0.340
0.08625	0.345
0.08750	0.350
0.08875	0.355
0.09000	0.360
0.09125	0.365
0.09250	0.370
0.09375	0.375
0.09500	0.380
0.09625	0.385
0.09750	0.390
0.09875	0.395

Charles Woo  
Vice President  
Depository and Nominee Services