

<Attachment 1: Trading Arrangements of Harvest Bitcoin Spot ETF and Harvest Ether Spot ETF>

1. Trading Model

Name of the Fund	Harvest Bitcoin Spot ETF		Harvest Ether Spot ETF			
Stock Code	3439	9439	3179	9179		
Stock Short Name	HGI BTC	HGI BTC-U	HGI ETH	HGI ETH-U		
Trading Currency	HKD	USD	HKD	USD		
Underlying Benchmark	CME CF Bitcoin Reference Rate - APAC Variant for the Bitcoin - USD trading pair		CME CF Ether-Dollar Reference Rate - Asia Pacific Variant			
Securities Market Maker	Designated Specialist (if applicable)		Stock Code			
			3439	9439	3179	9179
ABN AMRO Clearing Hong Kong Limited	Virtu Financial Singapore PTE. Ltd.		√	√	√	√
Barclays Capital Asia Limited	Jane Street Asia Trading Limited		√	√	√	√
China Merchants Securities (HK) Co., Limited			√	√	√	√
CLSA Limited			√	√		
Eclipse Options (HK) Limited			√		√	
Optiver Trading Hong Kong Limited			√	√	√	√
Market Making Obligation	Please see Attachment 2 of this circular and the 14 th Schedule of the Rules of the Exchange					
Board Lot Size (shares / units)	100					
Net Asset Value per Unit	Please refer to the ETF(s) website					
Spread	Based on the Spread Table (Part D) in the Second Schedule to the Rules of the Exchange					
Short Selling	Allowed; with tick rule exemption					
AFRC Transaction Levy	0.00015% per side* with exemption for market making transactions only					
SFC Transaction Levy	0.0027% per side* with exemption for market making transactions only					
Investor Compensation Levy	Currently suspended					
Trading Fee	0.00565% per side* with exemption for market making transactions only [^]					

Stamp Duty	Not Applicable
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Remarks

- * Fees to be paid in Hong Kong dollars. For the USD counter, conversion will be based on the exchange rates of respective trade day published on the HKEX website (http://www.hkex.com.hk/eng/market/sec_tradinfo/stampfx/stampfx.asp).
- ^ Different rate of exemption of the Trading Fee will apply to the Securities Market Maker Transactions in different categories of Exchange Traded Products. Please refer to [ETP webpage](#) for details.

2. Fund Information

To facilitate trading of the Harvest Bitcoin Spot ETF and Harvest Ether Spot ETF, relevant information will be available as follows:

- Stock information will be available on designated stock counters 3179, 3439, 9179 and 9439.
- The Trustee / Manager of the Fund will provide financial information on the Fund, including net asset value per unit, total units outstanding, asset under management, etc. on the HKEXnews website (<http://www.hkexnews.hk/>);
- Details about the Fund are available on the website <http://etf.harvestglobal.com.hk>.

3. Settlement

Settlement will be conducted on T+2 day through Hongkong Clearing's CCASS on the Continuous Net Settlement basis.