

# Appendix 5

## Sponsor's Declaration

### Form E

To: The Head of the Listing Division, ..... 20 .....  
The Listing Division,  
The Stock Exchange of Hong Kong Limited.

Dear Sir,

I, ..... being sponsor to  
.....[Name of issuer] (the  
"Issuer") hereby declare to the best of my knowledge and belief having made all reasonable  
enquiries that:—

(1) **Offers for Subscription and Offers for Sale**

At the time of listing there will be .....shareholders of the  
securities to be listed.

(2) **Placings**

The securities have been placed as follows:—

<b>No. of placees</b> .....	<b>No. of securities placed</b> .....
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(3) 25% of the total number of issued shares of the Issuer [have been placed/will be held] in  
the hands of the public in accordance with rule 8.08 of The Rules Governing the Listing of  
Securities on The Stock Exchange of Hong Kong Limited ("the Listing Rules") at the time  
of the Issuer's listing; and

(4) Any subscription or purchase of the securities by a director or an existing shareholder has  
been in accordance with rules 10.03 or 10.04, as appropriate, of the Listing Rules.

- (5) All of the provisions of the Listing Rules, insofar as applicable and required to be fulfilled prior to the grant of the Issuer's listing, have been complied with.

Yours faithfully,

Signed: .....

Name:

For and on behalf of  
[Sponsor's name]