

Appendix 5

Formal Application for Transfer of Listing of Equity Securities from the Growth Enterprise Market to the Main Board

Form J

This form must be duly completed and lodged in compliance with the provisions of Chapter 9A.

To: The Head of the Listing Division
The Listing Division

The Stock Exchange of Hong Kong Limited 20

Dear Sir,

1. We [Limited] hereby apply for the listing of and for permission to deal in the securities referred to in paragraph 3 below subject to the listing rules of The Stock Exchange of Hong Kong Limited entitled "Rules Governing the Listing of Securities" (the "Listing Rules"). (Note 1)

2. SHARE CAPITAL

<u>Authorised \$</u>			<u>Issued (and paid up) inclusive of present issue</u>
.....	in
.....	in
.....	in
.....	in
\$			\$

3. Amounts and descriptions of securities for which application is now made [including, if applicable, amounts and descriptions of any options, warrants or convertible instruments relating to such securities for which transfer application is made simultaneously] (include distinctive numbers if any)

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.....

4. The securities for which application is now made are proposed to be listed by way of transfer of listing from the Growth Enterprise Market to the Main Board.
5. So far as is known, or can be ascertained after reasonable enquiry, by the directors of the issuer, the undermentioned is/are substantial shareholder(s) of the company or of its holding company (Note 2):—

<u>Name</u>	<u>Address</u>	<u>Extent of holding and which company</u>
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The following are the directors, chief executive and secretary of the issuer (Note 2).

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6. We declare, to the best of our knowledge, information and belief, that:—
 - (1) all the qualifications for transfer of listing set out in the relevant chapters of the Listing Rules have, insofar as applicable and required to be met or fulfilled prior to application, been met or fulfilled in relation to the issuer and the securities of the issuer referred to in paragraph 3 above;
 - (2) all information required to be included in the documents accompanying or incorporated by reference in this application by virtue of the Listing Rules and the Securities and Futures (Stock Market Listing) Rules has been included therein or, if the final version has not yet been submitted (or reviewed), will be included therein before it is so submitted;
 - (3) all the requirements of the Securities and Futures (Stock Market Listing) Rules, insofar as applicable and required to be fulfilled at the time of application, have been fulfilled in relation to the issuer and the securities of the issuer referred to in paragraph 3 above; and
 - (4) there are no other facts bearing on the issuer's application for listing of and permission to deal in such securities which, in our opinion, should be disclosed to The Stock Exchange of Hong Kong Limited.

7. ISSUER'S SOLE UNDERTAKING

We, Limited, undertake to comply with the Listing Rules from time to time so far as applicable to the issuer.

Yours faithfully,

Signed

Name:
Director, for and on behalf of
[Issuer's Name]
(Note 3)

NOTES

Note 1 Insert name of issuer of securities. If it is an overseas issuer, the place of incorporation or other establishment and the applicable law under which it is incorporated or otherwise established must be stated.

Note 2 These paragraphs apply only to companies and:-

“chief executive” means a person who either alone or together with one or more other persons is or will be responsible under the immediate authority of the board of directors for the conduct of the business of the issuer.

“substantial shareholder” means a person entitled to exercise, or control the exercise of, ten % or more of the voting power at any general meeting of the issuer.

Note 3 This form must be signed by a duly authorised director of the issuer.