



編號

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24 March 2015

Date:

香港中央結算有限公司

(香港交易及結算所有限公司全資附屬公司)

Hong Kong Securities Clearing Company Limited*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***通告 CIRCULAR**

事項 Rui Kang Pharmaceutical Group Investments Limited (Stock Code: 8037)
Subject: - Proposal of Share Consolidation

查詢 Hotline 2979 7111
Enquiry:

Pursuant to the share consolidation proposal of Rui Kang Pharmaceutical Group Investments Limited ("Rui Kang Pharm"), every 5 existing shares of HK\$0.01 each ("Existing Share") will be consolidated into 1 share of HK\$0.05 ("Consolidated Share"). Dealings in the Consolidated Shares are expected to commence on 1 April 2015.

For the convenience of CCASS participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares in Rui Kang Pharm. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 21 April 2015 and 20 May 2015, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

1. From 8 April 2015 until 20 May 2015, Existing Share certificates representing shares of HK\$0.01 each (light green in colour) will be accepted for deposit under stock code: 8381 (Temp). Effective from 21 May 2015, Existing Share certificates representing shares of HK\$0.01 each will only be accepted for deposit for custody purpose under stock code: 8037 (New).

Effective from 20 April 2015, the CCASS Depository will accept deposit of Consolidated Share certificates representing shares of HK\$0.05 each (blue in colour) under stock code: 8037 (New).

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

2. For deposits of both Existing and Consolidated Share certificates of Rui Kang Pharm under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

1. With effect from 8 April 2015 until 21 April 2015, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 8381. If participants' holdings are recorded under stock code: 8037, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 8381 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.01 each or Consolidated Share certificates representing shares of HK\$0.05 each subject to availability of the two types of share certificates.

2. With effect from 22 April 2015, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 8037. If participants' holdings are recorded under temporary stock code: 8381, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 8037 for the purpose of withdrawal.

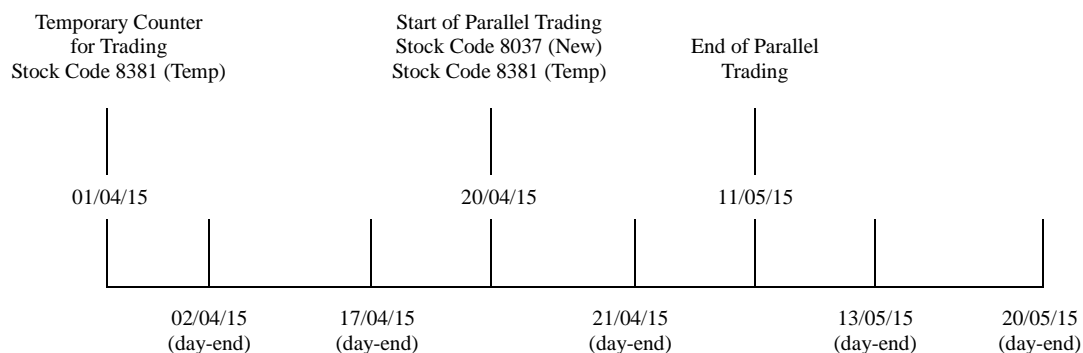
Detailed schedule for accepting deposits and withdrawals under stock code: 8037 or the temporary stock code: 8381 is given as per Appendix II.

Grace Tong
Vice President
Depository and Nominee Services

RUI KANG PHARMACEUTICAL GROUP INVESTMENTS LIMITED

Corporate Events

Schedule of Stock Conversion



Conversion Cycle	1 st CA	2 nd CA	3 rd CA	4 th CA	5 th CA
Stock Conversion	8037 (Old) → 8381	8037 (Old) → 8381	8381 → 8037 (New)	8381 → 8037 (New)	8381 → 8037 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	5 → 1	5 → 1	1 → 1	1 → 1	1 → 1

- Note:
- 8037 (Old) - Existing Shares of HK\$0.01 each trading in board lots of 20,000 shares
 - 8381 (Temp) - Temporary counter for trading in board lots of 4,000 Consolidated Shares
 - 8037 (New) - Consolidated Shares of HK\$0.05 each trading in board lots of 20,000 shares
 - CA - Corporate Action
 - CNS - CNS Position
 - IT - IT Position
 - SI - SI Transaction
 - ISI - ISI Transaction
 - CSB - CSB Transaction

RUI KANG PHARMACEUTICAL GROUP INVESTMENTS LIMITED

Schedule for accepting deposit and withdrawal under stock codes 8037 or 8381 during the conversion cycle

Acceptance period for	01/04/15 to 02/04/15	08/04/15 to 17/04/15	20/04/15 to 21/04/15	22/04/15 to 13/05/15	14/05/15 to 20/05/15	From 21/05/15 Onwards
Deposit under stock code 8037	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate representing shares of HK\$0.05 each)	Yes (Consolidated Share certificate representing shares of HK\$0.05 each)	Yes (Consolidated Share certificate representing shares of HK\$0.05 each)	Yes
Deposit under stock code 8381	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 8037	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 8381	No	Yes	Yes	No	No	No

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.01 each of Rui Kang Pharmaceutical Group Investments Limited on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.01 each of Rui Kang Pharmaceutical Group Investments Limited to the CCASS Depository for deposit on or after 8 April 2015.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity (HK\$0.01 each)</u>	<u>Consolidated Share quantity (HK\$0.05 each)</u>
1101 – 1102	20,000	40,000	8,000
1141	200,000	200,000	40,000
1142 – 1143	14	28	4#
Difference			1*
	TOTAL:	240,028	48,005

Each Existing Share certificate of 14 shares of HK\$0.01 each represents 2 Consolidated Shares of HK\$0.05 each , which adds up to 4 Consolidated Shares of HK\$0.05 each.

* The add up total of the Existing Share quantity of 240,028 shares of HK\$0.01 each divided by 5 amounts to 48,005 Consolidated Shares of HK\$0.05 each. The sum of individual certificate ranges added up to 48,004 Consolidated Shares (8,000 + 40,000 + 4). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 48,004 to 48,005 for processing by the CCASS Depository.

