

**香港中央結算有限公司**

(香港交易及結算所有限公司全資附屬公司)

**Hong Kong Securities Clearing Company Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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**通告 CIRCULAR**

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事項 Hutchison Whampoa Limited (“Hutchison”) (Stock Code: 13)  
Subject: Merger Proposal – 0.684 of a CK Hutchison Holdings Limited (“CKH Holdings”) Share for each Hutchison Share (“Scheme Share”) held

查詢 Hotline 2979 7111  
Enquiry:

Pursuant to the Scheme Document of Hutchison dated 31 March 2015, the Scheme Shareholders will receive new CKH Holdings Shares in the share exchange ratio of 0.684 of a CKH Holdings Share for every one Scheme Share held as at the Record Time for the cancellation of the Scheme Shares. The Scheme Shareholders will also receive new Cheung Kong Property Holdings Limited (“CK Property”) Shares in the ratio of one CK Property Share for every one CKH Holdings Share held at the Distribution In Specie Record Time.

Capitalized terms used herein shall have the same meanings set out in the Scheme Document unless the context otherwise requires.

CCASS Participants (“Participants”) are advised to note the following:-

1. A Take-Over (Compulsory) /Auto-Exercise (“TM”) announcement (A00202731) has been maintained under Hutchison (stock code: 13) in CCASS. The shareholding date is 2 June 2015 and the ratio is 0.684 share of CKH Holdings (stock code: 1) for one share of Hutchison (stock code: 13). The receivable shares of CKH Holdings (stock code: 1) will be generated at day-end of 2 June 2015 and the relevant shareholdings of Hutchison (stock code: 13) in CCASS will subsequently be removed on the same day.
2. A Benefit Entitlement (“BE”) announcement (A00203354) has been maintained under CKH Holdings (stock code: 1) in CCASS. The shareholding date is 2 June 2015 and the ratio is one share of CK Property (stock code: 1113) for 1 receivable share of CKH Holdings (stock code: 1) which is generated from the TM announcement A00202731. The receivable shares of CK Property (stock code: 1113) will be generated at day-end of 2 June 2015. Participants are reminded that ex-dividend date and book closed period of the captioned BE announcement are for internal processing only and should be disregarded.
3. The relevant receivable shares of CKH Holdings (stock code: 1) and CK Property (stock code: 1113) will be reflected respectively under the sections of “Takeover Offer/Auto-Exercise of Structured Products” (stock code: 13) and “Benefit Entitlement” (stock code: 1) on the “Entitlement Statement” of 2 June 2015.
4. Upon the Scheme becomes effective on 3 June 2015, the CKH Holdings shares and CK Property shares will be credited to the relevant Participants’ stock accounts in CCASS at around 9:00 a.m. (i.e. the first batch of scrip entitlement distribution in accordance with section 6.2.1 Daily Processing and Service Schedule of the CCASS Operational Procedures) on 3 June 2015.

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5. Fractional entitlements to CKH Holdings and CK Property Shares will arise and these fractional shares will be aggregated and sold by HKSCC in accordance with section 8.21.2 of the CCASS Operational Procedures. The proceeds of sale (net of expenses and taxes) will be paid to the relevant Participants according to their respective attributable entitlements thereto. Broadcast message will be released to keep the Participants informed accordingly.

Participants should read the Scheme Document and other relevant announcements posted on HKExnews for details of the Merger Proposal and the Spin-off Proposal.

Grace Tong  
Vice President  
Depository and Nominee Services