

**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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**通告 CIRCULAR**

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**FOR REFERENCE ONLY**

**Subject** : Display of Adjusted Previous Closing Price of Sinopec Shanghai Petrochemical Company Limited (stock code 338) on AMS/3 for its capitalisation issue of 5-for-10 New H Shares and Cash Dividend of RMB0.50 per 10 H shares on Ex-All Date, 24 October 2013

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Pursuant to the timetable issued by Sinopec Shanghai Petrochemical Company Limited ("Shanghai Petrochemical") for the capitalisation issue of new H shares and the cash dividend, Shanghai Petrochemical's H shares (stock code: 338) will be marked "ex-all" on 24 October 2013, the Ex-All Date.

Amongst other terms and conditions, Shanghai Petrochemical's capitalisation issue of new H shares and cash dividend (the "Capitalisation Issue and Dividend") are subject to the passing of relevant resolution(s) to approve the Capitalisation Issue and Dividend (the "Resolution(s)") at its Extraordinary General Meeting and Class Meetings to be held on 22 October 2013 (the "EGM and Class Meetings"). Shanghai Petrochemical will make a further announcement containing the results of the Resolution(s) following the EGM and Class Meetings. Shareholders, investors and market participants should read the Shanghai Petrochemical's regulatory announcements and circulars in full including the terms and conditions of the Capitalisation Issue and Dividend in dealing with Shanghai Petrochemical's H shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and ex-dividend ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Shanghai Petrochemical's AMS/3 stock page on 24 October 2013, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Shanghai Petrochemical's closing price on 23 October 2013 (i.e. last cum-all trading day) and by using the following standard adjustment formula for bonus issue and dividend generally.

**Adjustment Formula:**

Adjusted Previous Closing Price  
= [(Closing Price on the last cum-all trading day – D) x Y] ÷ (X + Y)

where:

D = Cash dividend per H share, i.e. RMB0.05

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 5 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Shanghai Petrochemical's closing price on 23 October 2013, the Exchange shall base on the above standard formula for bonus issue and dividend generally to calculate and display the Adjusted Previous Closing Price on Shanghai Petrochemical's AMS/3 stock page on 24 October 2013 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 23 October 2013</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 24 October 2013</u>
2.718624	1.770
2.733624	1.780
2.748624	1.790
2.763624	1.800
2.778624	1.810
2.793624	1.820
2.808624	1.830
2.823624	1.840
2.838624	1.850
2.853624	1.860
2.868624	1.870
2.883624	1.880
2.898624	1.890
2.913624	1.900
2.928624	1.910
2.943624	1.920
2.958624	1.930
2.973624	1.940
2.988624	1.950
3.003624	1.960
3.018624	1.970
3.033624	1.980
3.048624	1.990
3.063624	2.000
3.078624	2.010
3.093624	2.020
3.108624	2.030
3.123624	2.040
3.138624	2.050
3.153624	2.060

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.272478 on 22/10/2013 as reference

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