

編號

L/PMI/025/2014

Ref. No.: 日期

Date: 04/03

04/03/2014

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Quam Limited (stock code 952) on AMS/3 for its Open Offer of 1 unit of Notes having a face value of HK\$840 each for every 10,000 shares (with 1,600 Warrants for every unit of Note taken up) on Ex-All Date, 6 March 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the open offer timetable issued by Quam Limited ("Quam"), Quam's shares (stock code: 952) will be marked "ex-all" on 6 March 2014, the Ex-All Date.

Given that the Notes and the Warrants are not listed on the Exchange and their exact market value is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Quam's AMS/3 stock page on 6 March 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the Quam's announcements and prospectus documents in full including the terms and conditions of the open offer in dealing with Quam's shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo Vice President Listing Division

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