

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Simsen International Corporation Limited (stock code 993) on AMS/3 for its 9-for-1 Bonus Shares on Ex-Bonus Date, 2 April 2014

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Pursuant to the timetable issued by Simsen International Corporation Limited ("Simsen International") for the bonus issue of shares, Simsen International's shares (stock code: 993) will be marked "ex-bonus issue" on 2 April 2014, the Ex-Bonus Date.

Amongst other terms and conditions, Simsen International's bonus issue of shares (the "Bonus Issue") is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the "Resolution(s)") at its Special General Meeting to be held on 31 March 2014 (the "SGM"). Simsen International will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the Simsen International's regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Simsen International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Simsen International's AMS/3 stock page on 2 April 2014, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Simsen International's closing price on 1 April 2014 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= (\text{Closing Price on the last cum-bonus trading day} \times Y) \div (X + Y)$$

where:

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 9 bonus shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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For illustration purpose, depending on Simsen International's closing price on 1 April 2014, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Simsen International's AMS/3 stock page on 2 April 2014 as follows:-

<u>CUM-BONUS</u>	<u>EX-BONUS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 1 April 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 2 April 2014</u>
32.900	3.290
33.000	3.300
33.100	3.310
33.200	3.320
33.300	3.330
33.400	3.340
33.500	3.350
33.600	3.360
33.700	3.370
33.800	3.380
33.900	3.390
34.000	3.400
34.100	3.410
34.200	3.420
34.300	3.430
34.400	3.440
34.500	3.450
34.600	3.460
34.700	3.470
34.800	3.480
34.900	3.490
35.000	3.500
35.100	3.510
35.200	3.520
35.300	3.530
35.400	3.540
35.500	3.550
35.600	3.560
35.700	3.570
35.800	3.580

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