

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Finsoft Corporation (stock code 8018) on AMS/3 for its 1-into-10 Share Subdivision on 2 May 2014

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Pursuant to the share subdivision timetable issued by Finsoft Corporation ("Finsoft"), the share subdivision of 1 share of HK\$0.01 each in Finsoft into 10 subdivided shares of HK\$0.001 each will become effective on 2 May 2014.

Amongst other terms and conditions, Finsoft's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 30 April 2014. Shareholders, investors and market participants should read the Finsoft's circulars and regulatory announcements in full including the terms and conditions of Finsoft's share subdivision in dealing with Finsoft's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Finsoft's AMS/3 temporary stock page (stock code: 8381) on 2 May 2014. Calculation of the Adjusted Previous Closing Price will be based on Finsoft's closing price on 30 April 2014 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

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For illustration purpose, depending on Finsoft's closing price on 30 April 2014, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Finsoft's AMS/3 temporary stock page on 2 May 2014 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 30 April 2014</u>	<u>Adjusted Previous Closing Price on 2 May 2014</u>
(HK\$)	(HK\$)
4.700	0.470
4.750	0.475
4.800	0.480
4.850	0.485
4.900	0.490
4.950	0.495
5.000	0.500
5.100	0.510
5.200	0.520
5.300	0.530
5.400	0.540
5.500	0.550
5.600	0.560
5.700	0.570
5.800	0.580
5.900	0.590
6.000	0.600
6.100	0.610
6.200	0.620
6.300	0.630
6.400	0.640
6.500	0.650
6.600	0.660
6.700	0.670
6.800	0.680
6.900	0.690
7.000	0.700
7.100	0.710
7.200	0.720
7.300	0.730

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