

**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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**通告 CIRCULAR**

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**FOR REFERENCE ONLY**

Subject : Display of Adjusted Previous Closing Price of See Corporation Limited (stock code 491) on AMS/3 for its 9-for-1 Rights Issue on Ex-Rights Date, 9 May 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by See Corporation Limited ("See Corporation"), See Corporation's shares (temporary stock code: 2902) will be marked "ex-rights" on 9 May 2014, the Ex-Rights Date. Shareholders, investors and market participants should read the See Corporation's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of See Corporation in dealing with See Corporation's shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of See Corporation's AMS/3 temporary stock page on 9 May 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on See Corporation's closing price on 8 May 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing\ Price\ on\ the\ last\ cum-rights\ trading\ day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.228

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 9 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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For illustration purpose, depending on See Corporation's closing price on 8 May 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on See Corporation's AMS/3 temporary stock page on 9 May 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 8 May 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 9 May 2014</u>
0.328	0.238
0.338	0.239
0.348	0.240
0.358	0.241
0.368	0.242
0.378	0.243
0.388	0.244
0.398	0.245
0.408	0.246
0.418	0.247
0.428	0.248
0.438	0.249
0.448	0.250
0.498	0.255
0.548	0.260
0.598	0.265
0.648	0.270
0.698	0.275
0.748	0.280
0.798	0.285
0.848	0.290
0.898	0.295
0.948	0.300
0.998	0.305
1.048	0.310
1.098	0.315
1.148	0.320
1.198	0.325
1.248	0.330
1.298	0.335

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