

**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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**通告 CIRCULAR**

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**FOR REFERENCE ONLY**

Subject : Display of Adjusted Previous Closing Price of Top Form International Limited (stock code 333) on AMS/3 for its 5-into-1 Share Consolidation on 23 May 2014

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Pursuant to the share consolidation timetable issued by Top Form International Limited ("Top Form International"), the share consolidation of 5 shares of HK\$0.10 each in Top Form International into 1 consolidated share of HK\$0.50 each will become effective on 23 May 2014.

Amongst other terms and conditions, Top Form International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 22 May 2014. Shareholders, investors and market participants should read the Top Form International's circulars and regulatory announcements in full including the terms and conditions of Top Form International's share consolidation in dealing with Top Form International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Top Form International's AMS/3 temporary stock page (stock code: 2907) on 23 May 2014. Calculation of the Adjusted Previous Closing Price will be based on Top Form International's closing price on 22 May 2014 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

**Adjustment Formula:**

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

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For illustration purpose, depending on Top Form International's closing price on 22 May 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Top Form International's AMS/3 temporary stock page on 23 May 2014 as follows:-

<u>BEFORE SHARE</u> <u>CONSOLIDATION</u>	<u>AFTER SHARE</u> <u>CONSOLIDATION</u>
<u>Unadjusted Closing Price</u> <u>on 22 May 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 23 May 2014</u>
(HK\$)	(HK\$)
0.322	1.610
0.324	1.620
0.326	1.630
0.328	1.640
0.330	1.650
0.332	1.660
0.334	1.670
0.336	1.680
0.338	1.690
0.340	1.700
0.342	1.710
0.344	1.720
0.346	1.730
0.348	1.740
0.350	1.750
0.352	1.760
0.354	1.770
0.356	1.780
0.358	1.790
0.360	1.800
0.362	1.810
0.364	1.820
0.366	1.830
0.368	1.840
0.370	1.850
0.372	1.860
0.374	1.870
0.376	1.880
0.378	1.890
0.380	1.900

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