

**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

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**通告 CIRCULAR**

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**FOR REFERENCE ONLY**

**Subject :** Display of Adjusted Previous Closing Price of Dongjiang Environmental Company Limited (stock code 895) on AMS/3 for its Final Dividend of RMB0.3 per H share and the Proposed Issue of 5 new H shares for every 10 H shares on Ex-All Date, 12 June 2014

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Pursuant to the timetable issued by Dongjiang Environmental Company Limited (“Dongjiang Environmental”) for the final dividend and the proposed issue of new H shares, Dongjiang Environmental’s H shares (stock code: 895) will be marked “ex-all” on 12 June 2014, the Ex-All Date.

Amongst other terms and conditions, Dongjiang Environmental’s final dividend and proposed issue of new H shares (the “Dividend Distribution and Proposed Issue”) are subject to the passing of relevant resolution(s) to approve the Dividend Distribution and Proposed Issue (the “Resolution(s)”) at its Annual General Meeting and Class Meetings to be held on 10 June 2014 (the “AGM and Class Meetings”). Dongjiang Environmental will make a further announcement containing the results of the Resolution(s) following the AGM and Class Meetings. Shareholders, investors and market participants should read the Dongjiang Environmental’s regulatory announcements and circulars in full including the terms and conditions of the Dividend Distribution and Proposed Issue in dealing with Dongjiang Environmental’s H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue (“Ex-All”) and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Dongjiang Environmental’s AMS/3 stock page on 12 June 2014, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Dongjiang Environmental’s closing price on 11 June 2014 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

**Adjustment Formula:**

Adjusted Previous Closing Price  
= [(Closing Price on the last cum-all trading day – D) x Y] ÷ (X + Y)

where:

D = Final dividend per H share, i.e. RMB0.3

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 5 new H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 10 H shares

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For illustration purpose, depending on Dongjiang Environmental's closing price on 11 June 2014, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Dongjiang Environmental's AMS/3 stock page on 12 June 2014 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 11 June 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 12 June 2014</u>
32.397861	21.350
32.472861	21.400
32.547861	21.450
32.622861	21.500
32.697861	21.550
32.772861	21.600
32.847861	21.650
32.922861	21.700
32.997861	21.750
33.072861	21.800
33.147861	21.850
33.222861	21.900
33.297861	21.950
33.372861	22.000
33.447861	22.050
33.522861	22.100
33.597861	22.150
33.672861	22.200
33.747861	22.250
33.822861	22.300
33.897861	22.350
33.972861	22.400
34.047861	22.450
34.122861	22.500
34.197861	22.550
34.272861	22.600
34.347861	22.650
34.422861	22.700
34.497861	22.750
34.572861	22.800

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.242869 on 10 June 2014 as reference

Charles Woo  
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