

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of Tong Ren Tang Technologies Co. Ltd. (stock code 1666) on AMS/3 for its Final Dividend of RMB0.25 per H share and Capitalization Issue of 1 new H share for every 1 H share on Ex-All Date, 17 June 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Tong Ren Tang Technologies Co. Ltd. ("Tong Ren Tang Tech") for the final dividend and capitalization issue of new H shares (the "Dividend and Capitalization Issue"), Tong Ren Tang Tech's H shares (stock code: 1666) will be marked "ex-all" on 17 June 2014, the Ex-All Date. Shareholders, investors and market participants should read the Tong Ren Tang Tech's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Capitalization Issue in dealing with Tong Ren Tang Tech's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Tong Ren Tang Tech's AMS/3 stock page on 17 June 2014, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Tong Ren Tang Tech's closing price on 16 June 2014 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per H share, i.e. RMB0.25

X = Number of new H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 1 new H share

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X new H shares, i.e. 1 H share

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on Tong Ren Tang Tech's closing price on 16 June 2014, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Tong Ren Tang Tech's AMS/3 stock page on 17 June 2014 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 16 June 2014</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 17 June 2014</u>
21.871987	10.780
21.911987	10.800
21.951987	10.820
21.991987	10.840
22.031987	10.860
22.071987	10.880
22.111987	10.900
22.151987	10.920
22.191987	10.940
22.231987	10.960
22.271987	10.980
22.311987	11.000
22.351987	11.020
22.391987	11.040
22.431987	11.060
22.471987	11.080
22.511987	11.100
22.551987	11.120
22.591987	11.140
22.631987	11.160
22.671987	11.180
22.711987	11.200
22.751987	11.220
22.791987	11.240
22.831987	11.260
22.871987	11.280
22.911987	11.300
22.951987	11.320
22.991987	11.340
23.031987	11.360

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.247947 on 13 June 2014 as reference

Charles Woo
Vice President
Listing Division