

**香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited**

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

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**通告 CIRCULAR**

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FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Starlight International Holdings Limited (stock code 485) on AMS/3 for its Distribution in Specie of 1 share of SIH Limited for every share on Ex-All Date, 18 June 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Starlight International Holdings Limited (“Starlight”) announced a distribution in specie of shares of SIH Limited (“SIH”) to its qualifying shareholders on the basis of 1 share of SIH for every 1 share held on the record date (the “Distribution in Specie”). According to the timetable for the Distribution in Specie, Starlight’s shares (stock code: 485) will be marked “ex-all” on 18 June 2014, the Ex-All Date.

Given that the SIH shares are not listed on the Exchange, the Exchange will display “N/A” in the “PRV CLOSE” field of Starlight’s AMS/3 stock page on 18 June 2014, the Ex-All Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Please also note that, amongst other terms and conditions, the Distribution in Specie is subject to the passing of relevant resolution(s) to approve the Distribution in Specie (the “Resolution(s)”) at the Special General Meeting to be held on 16 June 2014 (the “SGM”). Starlight will make a further announcement containing the results of the Resolution(s) following the SGM. Shareholders, investors and market participants should read the Starlight’s announcements and circulars in full including the terms and conditions of the Distribution in Specie in dealing with Starlight’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo  
Vice President  
Listing Division