

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Hao Tian Development Group Limited (stock code 474) on AMS/3 for its 10-into-1 Share Consolidation on 31 July 2014

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Pursuant to the capital reorganisation timetable issued by Hao Tian Development Group Limited ("Hao Tian"), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.05 each in Hao Tian into 1 consolidated share of HK\$0.50 each and the capital reduction of nominal value of the consolidated shares from HK\$0.50 each to HK\$0.01 each will become effective after 10:00 p.m. on 30 July 2014. Shareholders, investors and market participants should read the Hao Tian's circulars and regulatory announcements in full including the terms and conditions of Hao Tian's capital reorganisation in dealing with Hao Tian's shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Hao Tian's AMS/3 temporary stock page (stock code: 2923) on 31 July 2014. Calculation of the Adjusted Previous Closing Price will be based on Hao Tian's closing price on 30 July 2014 (i.e. the day immediately before the commencement of dealings in the consolidated shares) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before the commencement of dealings in the consolidated shares x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on Hao Tian's closing price on 30 July 2014, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Hao Tian's AMS/3 temporary stock page on 31 July 2014 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 30 July 2014</u>	<u>Adjusted Previous Closing Price on 31 July 2014</u>
(HK\$)	(HK\$)
0.128	1.280
0.129	1.290
0.130	1.300
0.131	1.310
0.132	1.320
0.133	1.330
0.134	1.340
0.135	1.350
0.136	1.360
0.137	1.370
0.138	1.380
0.139	1.390
0.140	1.400
0.141	1.410
0.142	1.420
0.143	1.430
0.144	1.440
0.145	1.450
0.146	1.460
0.147	1.470
0.148	1.480
0.149	1.490
0.150	1.500
0.151	1.510
0.152	1.520
0.153	1.530
0.154	1.540
0.155	1.550
0.156	1.560
0.157	1.570

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