

香港聯合交易所有限公司

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Subject : Display of Previous Closing Price of Yuexiu Real Estate Investment Trust (stock code 405) on AMS/3 for its Interim Distribution of \$0.1464 per unit (subject to adjustment) on Ex-Distribution Date, 24 September 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Reference is made to the 2014 interim results announcement of 13 August 2014 issued by the manager of Yuexiu Real Estate Investment Trust ("Yuexiu REIT"). Yuexiu REIT's units (stock code: 405) will be marked "ex-distribution" on 24 September 2014, the Ex-Distribution Date.

Given that the actual amount of the interim distribution per unit will not be known until the record date on 26 September 2014, the Exchange will display "N/A" in the "PRV CLOSE" field of Yuexiu REIT's AMS/3 stock page on 24 September 2014, the Ex-Distribution Date in accordance with the AMS/3 standard practice. The unadjusted previous closing price will be displayed in the free text field.

Unitholders, investors and market participants should read the Yuexiu REIT's announcements in full regarding the interim distribution in dealing with Yuexiu REIT's units. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division