

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of First Credit Finance Group Limited (stock code 8215) on AMS/3 for its 3-for-1 Rights Issue on Ex-Rights Date, 30 December 2014

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the rights issue timetable issued by First Credit Finance Group Limited ("First Credit Finance"), First Credit Finance's shares (temporary stock code: 8392) will be marked "ex-rights" on 30 December 2014, the Ex-Rights Date. Shareholders, investors and market participants should read the First Credit Finance's announcements, circulars and prospectus documents in full including the terms and conditions of the rights issue of First Credit Finance in dealing with First Credit Finance's shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-rights issue and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of First Credit Finance's AMS/3 temporary stock page on 30 December 2014, the Ex-Rights Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on First Credit Finance's closing price on 29 December 2014 (i.e. last cum-rights trading day) and by using the following standard adjustment formula for rights issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-rights trading day \times Y) + (S \times X)] \div (X + Y)$$

where:

S = Subscription price per rights share, i.e. HK\$0.238

X = Number of rights shares a shareholder is entitled to subscribe when he/she holds Y existing shares on the record date, i.e. 3 rights shares

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to subscribe for X rights shares, i.e. 1 share

Note: Price adjustment for rights issue will not be made and the previous closing price will remain unchanged on ex-rights date when the subscription price is higher than the closing price of the shares on the last cum-rights trading day.

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Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk

For illustration purpose, depending on First Credit Finance's closing price on 29 December 2014, the Exchange shall base on the above standard formula for rights issue generally to calculate and display the Adjusted Previous Closing Price on First Credit Finance's AMS/3 temporary stock page on 30 December 2014 as follows:-

<u>CUM-RIGHTS</u>	<u>EX-RIGHTS</u>
<u>Unadjusted Closing Price</u> <u>on 29 December 2014</u>	<u>Adjusted</u> <u>Previous Closing Price</u> <u>on 30 December 2014</u>
(HK\$)	(HK\$)
0.306	0.255
0.326	0.260
0.346	0.265
0.366	0.270
0.386	0.275
0.406	0.280
0.426	0.285
0.446	0.290
0.466	0.295
0.486	0.300
0.506	0.305
0.526	0.310
0.546	0.315
0.566	0.320
0.586	0.325
0.606	0.330
0.626	0.335
0.646	0.340
0.666	0.345
0.686	0.350
0.706	0.355
0.726	0.360
0.746	0.365
0.766	0.370
0.786	0.375
0.806	0.380
0.826	0.385
0.846	0.390
0.866	0.395
0.886	0.400

Charles Woo
Vice President
Listing Division