

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

The Stock Exchange of Hong Kong Limited

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Crosby Capital Limited (stock code 8088) on AMS/3 for its Bonus Issue of 5 bonus shares for 1 share on Ex-Bonus Date, 12 January 2015

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Pursuant to the timetable issued by Crosby Capital Limited (“Crosby Capital”) for the bonus issue of shares, Crosby Capital’s shares (stock code: 8088) will be marked “ex-bonus issue” on 12 January 2015, the Ex-Bonus Date.

Amongst other terms and conditions, Crosby Capital’s bonus issue of shares (the “Bonus Issue”) is subject to the passing of relevant resolution(s) to approve the Bonus Issue (the “Resolution(s)”) at its Extraordinary General Meeting to be held on 8 January 2015 (the “EGM”). Crosby Capital will make a further announcement containing the results of the Resolution(s) following the EGM. Shareholders, investors and market participants should read the Crosby Capital’s regulatory announcements and circulars in full including the terms and conditions of the Bonus Issue in dealing with Crosby Capital’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for ex-bonus issue and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of Crosby Capital’s AMS/3 stock page on 12 January 2015, the Ex-Bonus Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Crosby Capital’s closing price on 9 January 2015 (i.e. last cum-bonus trading day) and by using the following standard adjustment formula for bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price
= (Closing Price on the last cum-bonus trading day x Y) ÷ (X + Y)

where:

- X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 5 bonus shares
Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 1 share

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For illustration purpose, depending on Crosby Capital's closing price on 9 January 2015, the Exchange shall base on the above standard formula for bonus issue generally to calculate and display the Adjusted Previous Closing Price on Crosby Capital's AMS/3 stock page on 12 January 2015 as follows:-

| <u>CUM-BONUS</u> | <u>EX-BONUS</u> |
|---------------------------------|-------------------------------|
| <u>Unadjusted Closing Price</u> | <u>Adjusted</u> |
| <u>on 9 January 2015</u> | <u>Previous Closing Price</u> |
| <u>(HK\$)</u> | <u>on 12 January 2015</u> |
| 2.370 | 0.395 |
| 2.400 | 0.400 |
| 2.430 | 0.405 |
| 2.460 | 0.410 |
| 2.490 | 0.415 |
| 2.520 | 0.420 |
| 2.550 | 0.425 |
| 2.580 | 0.430 |
| 2.610 | 0.435 |
| 2.640 | 0.440 |
| 2.670 | 0.445 |
| 2.700 | 0.450 |
| 2.730 | 0.455 |
| 2.760 | 0.460 |
| 2.790 | 0.465 |
| 2.820 | 0.470 |
| 2.850 | 0.475 |
| 2.880 | 0.480 |
| 2.910 | 0.485 |
| 2.940 | 0.490 |
| 2.970 | 0.495 |
| 3.000 | 0.500 |
| 3.060 | 0.510 |
| 3.120 | 0.520 |
| 3.180 | 0.530 |
| 3.240 | 0.540 |
| 3.300 | 0.550 |
| 3.360 | 0.560 |
| 3.420 | 0.570 |
| 3.480 | 0.580 |

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