

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Sam Woo Construction Group Limited (stock code 3822) on AMS/3 for its 1-into-4 Share Subdivision on 23 December 2015

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Pursuant to the share subdivision timetable issued by Sam Woo Construction Group Limited ("Sam Woo Construction"), the share subdivision of 1 share of HK\$0.01 each in Sam Woo Construction into 4 subdivided shares of HK\$0.0025 each will become effective on 23 December 2015.

Amongst other terms and conditions, Sam Woo Construction's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 22 December 2015. Shareholders, investors and market participants should read the Sam Woo Construction's circulars and regulatory announcements in full including the terms and conditions of Sam Woo Construction's share subdivision in dealing with Sam Woo Construction's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Sam Woo Construction's AMS/3 temporary stock page (stock code: 2929) on 23 December 2015. Calculation of the Adjusted Previous Closing Price will be based on Sam Woo Construction's closing price on 22 December 2015 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

Adjustment Formula:

Adjusted Previous Closing Price

= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/4

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For illustration purpose, depending on Sam Woo Construction's closing price on 22 December 2015, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on Sam Woo Construction's AMS/3 temporary stock page on 23 December 2015 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 22 December 2015</u>	<u>Adjusted Previous Closing Price on 23 December 2015</u>
(HK\$)	(HK\$)
2.200	0.550
2.240	0.560
2.280	0.570
2.320	0.580
2.360	0.590
2.400	0.600
2.440	0.610
2.480	0.620
2.520	0.630
2.560	0.640
2.600	0.650
2.640	0.660
2.680	0.670
2.720	0.680
2.760	0.690
2.800	0.700
2.840	0.710
2.880	0.720
2.920	0.730
2.960	0.740
3.000	0.750
3.040	0.760
3.080	0.770
3.120	0.780
3.160	0.790
3.200	0.800
3.240	0.810
3.280	0.820
3.320	0.830
3.360	0.840

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