

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Future Bright Mining Holdings Limited (stock code 2212) on AMS/3 for its 1-into-10 Share Subdivision on 27 May 2016

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the share subdivision timetable issued by Future Bright Mining Holdings Limited ("FB Mining"), the share subdivision of 1 share of HK\$0.01 each in FB Mining into 10 subdivided shares of HK\$0.001 each will become effective on 27 May 2016.

Amongst other terms and conditions, FB Mining's share subdivision is subject to the passing of relevant resolution(s) to approve the share subdivision at the Extraordinary General Meeting to be held on 26 May 2016. Shareholders, investors and market participants should read the FB Mining's circulars and regulatory announcements in full including the terms and conditions of FB Mining's share subdivision in dealing with FB Mining's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an AMS/3 standard practice for share subdivision and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of FB Mining's AMS/3 temporary stock page (stock code: 2944) on 27 May 2016. Calculation of the Adjusted Previous Closing Price will be based on FB Mining's closing price on 26 May 2016 (i.e. the day immediately before the share subdivision becoming effective) and by using the following standard adjustment formula for share subdivision generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= Closing Price on the day immediately before Share Subdivision becoming effective x R

where:

R = Ratio of Share Subdivision, i.e. 1/10

.../2

For illustration purpose, depending on FB Mining's closing price on 26 May 2016, the Exchange shall base on the above standard formula for share subdivision generally to calculate and display the Adjusted Previous Closing Price on FB Mining's AMS/3 temporary stock page on 27 May 2016 as follows:-

<u>BEFORE SHARE SUBDIVISION</u>	<u>AFTER SHARE SUBDIVISION</u>
<u>Unadjusted Closing Price on 26 May 2016</u>	<u>Adjusted Previous Closing Price on 27 May 2016</u>
(HK\$)	(HK\$)
2.350	0.235
2.360	0.236
2.370	0.237
2.380	0.238
2.390	0.239
2.400	0.240
2.410	0.241
2.420	0.242
2.430	0.243
2.440	0.244
2.450	0.245
2.460	0.246
2.470	0.247
2.480	0.248
2.490	0.249
2.500	0.250
2.550	0.255
2.600	0.260
2.650	0.265
2.700	0.270
2.750	0.275
2.800	0.280
2.850	0.285
2.900	0.290
2.950	0.295
3.000	0.300
3.050	0.305
3.100	0.310
3.150	0.315
3.200	0.320

Charles Woo  
Vice President  
Listing Department