

香港聯合交易所有限公司  
(香港交易及結算所有限公司全資附屬公司)

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### FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Xinjiang Goldwind Science & Technology Co., Ltd. (stock code 2208) on AMS/3 for its Cash Dividend of RMB0.2 per H share and Bonus Issue of 3 bonus H shares for 10 H shares on Ex-All Date, 3 July 2017

Enquiry Tel : Mr. Eric Lam (Tel: 2840 3087) or Ms. Cynthia Chiu (Tel: 2840 3076)

Pursuant to the timetable issued by Xinjiang Goldwind Science & Technology Co., Ltd. ("Xinjiang Goldwind") for the cash dividend and bonus issue of H shares (the "Dividend and Bonus Issue"), Xinjiang Goldwind's H shares (stock code: 2208) will be marked "ex-all" on 3 July 2017, the Ex-All Date. Shareholders, investors and market participants should read the Xinjiang Goldwind's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Xinjiang Goldwind's H shares. If they are in doubt, they should consult their professional adviser(s).

As an AMS/3 standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Xinjiang Goldwind's AMS/3 stock page on 3 July 2017, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Xinjiang Goldwind's closing price on 30 June 2017 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

#### Adjustment Formula:

Adjusted Previous Closing Price  
= [(Closing Price on the last cum-all trading day – D) x Y] ÷ (X + Y)

where:

D = Cash dividend per H share, i.e. RMB0.2

X = Number of bonus H shares a shareholder is expected to receive when he/she holds Y existing H shares on the record date, i.e. 3 bonus H shares

Y = Number of existing H shares a shareholder has to hold on the record date for entitling him/herself to X bonus H shares, i.e. 10 H shares

.../2

For illustration purpose, depending on Xinjiang Goldwind's closing price on 30 June 2017, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Xinjiang Goldwind's AMS/3 stock page on 3 July 2017 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 30 June 2017</u>	<u>Previous Closing Price</u>
<u>on 30 June 2017</u>	<u>on 3 July 2017</u>
(HK\$)	(HK\$)
11.28001	8.500
11.29301	8.510
11.30601	8.520
11.31901	8.530
11.33201	8.540
11.34501	8.550
11.35801	8.560
11.37101	8.570
11.38401	8.580
11.39701	8.590
11.41001	8.600
11.42301	8.610
11.43601	8.620
11.44901	8.630
11.46201	8.640
11.47501	8.650
11.48801	8.660
11.50101	8.670
11.51401	8.680
11.52701	8.690
11.54001	8.700
11.55301	8.710
11.56601	8.720
11.57901	8.730
11.59201	8.740
11.60501	8.750
11.61801	8.760
11.63101	8.770
11.64401	8.780
11.65701	8.790

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB1 to HKD1.150052 on 30 June 2017 as reference

Charles Woo  
Vice President  
Listing Department