



編號

L/PMI/010/2010

Ref. No.:

日期

Date: 25/01/2010

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

**The Stock Exchange of Hong Kong Limited***(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***通告 CIRCULAR**

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

只供參考用

FOR REFERENCE ONLY

事項 : 新舊股價對照表  
Subject : Comparative Table of Prices

查詢電話 : 林啓祥先生 (電話: 2840 3087)  
Enquiry Tel : Mr. Lam Kai Cheung, Eric (Tel: 2840 3087)

148 : 建滔化工集團 (「建滔化工」)  
148 : Kingboard Chemical Holdings Limited (“Kingboard Chemical”)

優先發售 : 可按保證基準以發售價認購  
河北煤化工控股有限公司  
 («河北煤化工») 預留股份  
(詳情將會公布)      Preferential Offer : To subscribe on an assured basis at the offer price for reserved shares of Hebei CoalChem Holdings Limited (“Hebei CoalChem”) (Details to be announced)

截止過戶日期 : 29/01/2010      Book Closing Date : 29/01/2010  
除淨日 : 27/01/2010      Ex-All Date : 27/01/2010

- 於除淨日 (2010年1月27日) 建滔化工的「前收市價」將不會作出除淨之調整，並將於 AMS/3 交易終端機顯示出「N/A」。此安排是基於在除淨日時，未能得悉優先發售的河北煤化工預留股份的價值及發售比例。
- 參與者需考慮有關是次優先發售的所有資料，從而作出判斷去定出適合的開市價格。
- 有關優先發售的詳情，請參閱建滔化工於 2010年1月14日發出的公告。
- The “Previous Closing Price” of Kingboard Chemical will not be adjusted and will present as “N/A” on AMS/3 trading terminal on 27 January 2010, the Ex-All Date. This arrangement is made on the grounds that the value of the shares in Hebei CoalChem and the ratio under the preferential offer are not known on the Ex-All Date.
- Participants will have to exercise their own judgement in arriving at an appropriate opening price, taking into account of all the information regarding the preferential offer.
- For details of the preferential offer, please refer to the announcement dated 14 January 2010 issued by Kingboard Chemical.

Charles Woo  
Assistant Vice President  
Listing Division

香港交易及結算所有限公司  
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓  
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk