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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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事項 新舊股價對照表
Subject : Comparative Table of Prices

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3968 招商銀行股份有限公司
3968 China Merchants Bank Co., Ltd.

供股 : 每 10 股 H 股供 1.3 股 H 股， Rights Issue : 1.3 H shares for 10 H shares
每 H 股供 10.06 港元 at HK\$10.06 per H rights share

截止過戶日期 : 10/03/2010 – 12/03/2010 Book Closing Dates : 10/03/2010 – 12/03/2010

除權日 : 08/03/2010 Ex-Rights Date : 08/03/2010

除權前 CUM-RIGHTS (HK\$)	除權後 EX-RIGHTS (HK\$)
20.4786	19.280
20.5012	19.300
20.5238	19.320
20.5464	19.340
20.5690	19.360
20.5916	19.380
20.6142	19.400
20.6368	19.420
20.6594	19.440
20.6820	19.460
20.7046	19.480
20.7272	19.500
20.7498	19.520
20.7724	19.540
20.7950	19.560
20.8176	19.580
20.8402	19.600
20.8628	19.620
20.8854	19.640
20.9080	19.660
20.9306	19.680
20.9532	19.700
20.9758	19.720
20.9984	19.740
21.0210	19.760
21.0436	19.780
21.0662	19.800
21.0888	19.820
21.1114	19.840
21.1340	19.860

計算公式 除權後 = [(除權前 x 10) + (10.06 x 1.3)] ÷ 11.3

FORMULA EX-RIGHTS = [(CUM-RIGHTS x 10) + (10.06 x 1.3)] ÷ 11.3

* 若供股/發售股份的認購價於最後計息日高於股份的收市價，除淨日當天將不會調整股價，前收市價將維持不變。

* Price adjustment for rights issue/open offer may not be made and the previous closing price will remain unchanged on ex-date when the subscription price is higher than the closing price of the shares on the last cum date.

Charles Woo
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