

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

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事項 : 新舊股價對照表
Subject : Comparative Table of Prices

查詢電話 : 瞿慧萍小姐 (電話: 2840 3076)
Enquiry Tel : Ms. Chiu Wai Ping, Cynthia (Tel: 2840 3076)

190 香港建設(控股)有限公司(「香港建設」)
190 HKC (Holdings) Limited (“HKC Holdings”)

紅股	: 10 股送 1 股	Bonus Shares	: 1 for 10
紅利認股權證	: 每 10 股送 1 份紅利認股權證	Bonus Warrants	: 1 warrant for 10 shares
實物分派	: (i) 每持有約 165 股獲發 1 份香港新 能源(控股)有限公司(「香港 新能源」)紅利認股權證; (ii) 每持有約 165 股獲發 1 股香港 新能源紅股; 及 (iii) 每持有約 144 股獲發 1 股香港 新能源股份	Distribution in specie	: (i) 1 Bonus Warrant of Hong Kong Energy (Holdings) Limited (“HK Energy”) for approximately 165 shares held; (ii) 1 HK Energy Bonus Share for approximately 165 shares held; and (iii) 1 HK Energy share for approximately 144 shares held
截止過戶日期	: 29/04/2010	Book Closing Date	: 29/04/2010
除淨日	: 27/04/2010	Ex-All Date	: 27/04/2010

- 於除淨日(2010年4月27日)香港建設的「前收市價」將不會作出除淨的調整，並將於AMS/3交易終端機顯示出「N/A」。此安排是基於在除淨日時未能得悉香港建設紅利認股權證及香港新能源紅利認股權證的確實價值。
- 參與者需考慮有關是次紅股、紅利認股權證及實物分派的所有資料，從而作出判斷去定出適合的開市價格。
- 有關紅股、紅利認股權證及實物分派的詳情，請參閱香港建設於2010年3月22日及2010年4月14日發出的公告。
- The “Previous Closing Price” of HKC Holdings will not be adjusted and will present as “N/A” on AMS/3 trading terminal on 27 April 2010, the Ex-All Date. This arrangement is made on the grounds that the exact values of the HKC Holdings Bonus Warrants and the HK Energy Bonus Warrants are not known on the Ex-All Date.
- Participants will have to exercise their own judgement in arriving at an appropriate opening price, taking into account of all the information regarding the Bonus Shares, the Bonus Warrants and the Distribution in specie.
- For details of the Bonus Shares, the Bonus Warrants and the Distribution in specie, please refer to the announcements dated 22 March 2010 and 14 April 2010 issued by HKC Holdings.

Charles Woo
Assistant Vice President
Listing Division

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