

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
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事項 新舊股價對照表

Subject : Comparative Table of Prices

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8055 中國網絡教育集團有限公司
8055 China E-Learning Group Limited

向現有股東發售 每 20 股獲發 7 股，每股發售價
股份 港幣 0.50 元，每認購 1 股發售
股份可獲發 2 股紅股

Open Offer : 7 for 20 at HK\$0.50 per offer
share with 2 bonus shares for
every 1 offer share taken up

截止過戶日期 : 05/05/2010 – 11/05/2010

Book Closing Dates : 05/05/2010 – 11/05/2010

除淨日 : 03/05/2010

Ex-All Date : 03/05/2010

除淨前
CUM-ALL
(HK\$)

0.55275
0.56300
0.57325
0.58350
0.59375
0.60400
0.61425
0.62450
0.63475
0.64500
0.65525
0.66550
0.67575
0.68600
0.69625
0.70650
0.71675
0.72700
0.73725
0.74750
0.75775
0.76800
0.77825
0.78850
0.79875
0.80900
0.81925
0.82950
0.83975
0.85000

除淨後
EX-ALL
(HK\$)

0.355
0.360
0.365
0.370
0.375
0.380
0.385
0.390
0.395
0.400
0.405
0.410
0.415
0.420
0.425
0.430
0.435
0.440
0.445
0.450
0.455
0.460
0.465
0.470
0.475
0.480
0.485
0.490
0.495
0.500

計算公式 除淨後 = [(除淨前 x 20) + (0.50 x 7)] ÷ (7 + 20 + 7 x 2 ÷ 1)

FORMULA EX-ALL = [(CUM-ALL x 20) + (0.50 x 7)] ÷ (7 + 20 + 7 x 2 ÷ 1)

* 若供股/發售股份的認購價(經調整發行紅股後)於最後計息日高於股份的收市價，除淨日當天將不會調整股價，前收市價將維持不變。

* Price adjustment for rights issue/open offer may not be made and the previous closing price will remain unchanged on ex-date when the subscription price(after adjustment for bonus issue) is higher than the closing price of the shares on the last cum date.

Charles Woo
Assistant Vice President
Listing Division

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