

編號

L/PMI/080/2010

Ref. No.: 日期

Date:

27/05/2010

香港聯合交易所有限公司 (香港交易及結算所有限公司全資附屬公司)

(省種父易及結算別有限公司主負附屬公司)

The Stock Exchange of Hong Kong Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠,惟不保證該等資料絕對正確,亦不對由於任何資料不確或遺漏所引之損失 或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

只供參考用

FOR REFERENCE ONLY

事項 新舊股價對照表

Subject : Comparative Table of Prices

查詢電話 林啓祥先生(電話:2840 3087)

Enquiry Tel: Mr. Lam Kai Cheung, Eric (Tel: 2840 3087)

326 中國星集團有限公司(「中國星集團」)

326 China Star Entertainment Limited ("China Star Entertainment")

紅利認股權證 : 每 5 股送 1 份紅利認股權證 Bonus Warrants : 1 warrant for 5 shares 截止過戶日期 : 02/06/2010 – 08/06/2010 Book Closing Dates : 02/06/2010 – 08/06/2010

除淨日 : 31/05/2010 Ex-All Date : 31/05/2010

- 於除淨日(2010年5月31日)中國星集團的「前收市價」將不會作出除淨的調整,並將於 AMS/3 交易終端機顯示出「N/A」。此安排是基於在除淨日時未能得悉紅利認股權證的確實價值。
- 參與者需考慮有關是次紅利認股權證的所有資料,從而作出判斷去定出適合的開市價格。
- 有關紅利認股權證的詳情,請參閱中國星集團於 2010 年 4 月 26 日、2010 年 4 月 28 日及 2010 年 5 月 17 日發出的 公告及 2010 年 5 月 17 日發出的通函。
- The "Previous Closing Price" of China Star Entertainment will not be adjusted and will present as "N/A" on AMS/3 trading terminal on 31 May 2010, the Ex-All Date. This arrangement is made on the grounds that the exact value of the Bonus Warrants is not known on the Ex-All Date.
- Participants will have to exercise their own judgement in arriving at an appropriate opening price, taking into account of all the information regarding the Bonus Warrants.
- For details of the Bonus Warrants, please refer to the announcements dated 26 April 2010, 28 April 2010 and 17 May 2010 and circular dated 17 May 2010 issued by China Star Entertainment.

Charles Woo Assistant Vice President Listing Division

香港交易及結算所有限公司 Hong Kong Exchanges and Clearing Limited