

Newly listed debt securities

Code	Issuer/company	Name of issue	Issue price	Maturity date	Listing date
04091	Hong Kong Monetary Authority	3.78% Exchange Fund Notes due 2005	99.1500	2005/01/25	2002/01/28
04092	Hong Kong Monetary Authority	3.43% Exchange Fund Notes due 2004	100.3500	2004/02/11	2002/02/15
02560	HSBC Markets (Bahamas) Ltd	Zero Coupon Notes due 2006 HSI Linked Participation Rate 92.10%	94.0000	2006/03/03	2002/03/18
02561	HSBC Markets (Bahamas) Ltd	Zero Coupon Notes due 2006 HSI Linked Participation Rate 48.20%	94.0000	2006/03/03	2002/03/18
02562	HSBC Markets (Bahamas) Ltd	Zero Coupon Notes due 2006 HSI Linked Participation Rate 10.30%	94.5500	2006/03/03	2002/03/18
04093	Hong Kong Monetary Authority	5.16% Exchange Fund Notes due 2007	99.1100	2007/03/19	2002/03/19
04094	Hong Kong Monetary Authority	4.31% Exchange Fund Notes due 2005	99.8500	2005/04/25	2002/04/24
02563 02564	CLP Power Hong Kong Financing Ltd	6.25% Notes 100 due 2012	99.3970	2012/05/08	2002/05/08
04095	Hong Kong Monetary Authority	3.30% Exchange Fund Notes due 2004	99.8200	2004/05/13	2002/05/14
04096	Hong Kong Monetary Authority	4.76% Exchange Fund Notes due 2007	100.6700	2007/06/18	2002/06/18
04097	Hong Kong Monetary Authority	5.80% Exchange Fund Notes due 2012	102.4400	2012/06/19	2002/06/20
04098	Hong Kong Monetary Authority	3.20% Exchange Fund Notes due 2005	100.2900	2005/07/25	2002/07/24
04099	Hong Kong Monetary Authority	2.20% Exchange Fund Notes due 2004	100.3200	2004/08/12	2002/08/13
04100	Hong Kong Monetary Authority	3.07% Exchange Fund Notes due 2007	98.7600	2007/09/17	2002/09/19
04076#	Hong Kong Monetary Authority	6.03% Exchange Fund Notes due 2005	110.4000	2005/12/19	2002/10/15
04101	Hong Kong Monetary Authority	2.12% Exchange Fund Notes due 2004	100.2900	2004/11/15	2002/11/14
04102	Hong Kong Monetary Authority	3.96% Exchange Fund Notes due 2009	100.1000	2009/11/30	2002/11/29
04103	Hong Kong Monetary Authority	4.50% Exchange Fund Notes due 2012	98.4800	2012/12/04	2002/12/05
04104	Hong Kong Monetary Authority	3.57% Exchange Fund Notes due 2007	100.6000	2007/12/17	2002/12/17

Further issue

Withdrawal of listed debt securities

Code	Issuer	Particulars	Last trading date	Delisted date
01628 01629 01630	Ford Motor Credit Co.	Redemption of its issue of Floating Rate Notes due 2002	2002/01/14	2002/01/18
01626 01627	Qingling Motors Co. Ltd.	Redemption of its issue of 3.5% Convertible Bonds due 2002	2002/01/17	2002/01/23
04028	Hong Kong Monetary Authority	Redemption of its issue of 6.75% Exchange Fund Notes due 2002	2002/01/22	2002/01/25
01633	Export-Import Bank of Korea	Redemption of its issue of 6.5% Bonds due 2002	2002/02/05	2002/02/11
04064	Hong Kong Monetary Authority	Redemption of its issue of 6.47% Exchange Fund Notes due 2002	2002/02/06	2002/02/11
01634 01635 01636	Deutsche Postbank AG	Redemption of its issue of 6.5% Notes due 2002	2002/02/06	2002/02/15
02525	Hutchison Whampoa Finance (CI) Ltd.	Redemption of its issue of 7.88% Guaranteed Notes due 2002	2002/02/07	2002/02/18
01644	Ford Motor Credit Co.	Redemption of its issue of 6.5% Notes due 2002	2002/02/25	2002/03/01
01641 01642 01643	Aktiebolaget Spintab (publ)	Redemption of its issue of 6.5% Notes due 2002	2002/02/28	2002/03/05
04029	Hong Kong Monetary Authority	Redemption of its issue of 6.55% Exchange Fund Notes due 2002	2002/03/14	2002/03/18
01649 01650 01651	Abbey National Treasury Services plc	Redemption of its issue of 6.375% Guaranteed Notes due 2002	2002/03/14	2002/03/19
02529	European Bank for Reconstruction & Development	Redemption of its issue of 7.28% Notes due 2002	2002/04/02	2002/04/09
01653 01654	China Construction Bank	Redemption of its issue of Floating Rate Notes due 2002	2002/04/08	2002/04/12
04309	Hong Kong Mortgage Corporation Ltd.	Redemption of its issue of 6.40% Notes due 2002	2002/04/10	2002/04/15
01655	Toyota Motor Corporation	Redemption of its issue of Auto Receivables 1997-A Grantor Trust Certificates due 2002	2002/04/10	2002/04/16
01660	Ford Motor Credit Co.	Redemption of its issue of Auto Loan Master Trust Series 1997-1 FR Certificates due 2002	2002/04/10	2002/04/16
04030	Hong Kong Monetary Authority	Redemption of its issue of 6.26% Exchange Fund Notes due 2002	2002/04/18	2002/04/23
01665 01666 01667	Republic of Italy	Redemption of its issue of Floating Rate Notes due 2002	2002/05/07	2002/05/13
04067	Hong Kong Monetary Authority	Redemption of its issue of 6.55% Exchange Fund Notes due 2002	2002/05/08	2002/05/13
01669 01670 01671	Associates Corp of North America	Redemption of its issue of Floating Rate Notes due 2002	2002/05/15	2002/05/22
01672	Nichimen Hong Kong (Cayman) Ltd.	Redemption of its issue of Dual Currencies 5.9% Notes due 2002	2002/05/16	2002/05/23
01588	Nissho Iwai HK (Cayman) Ltd.	Redemption of its issue of Foreign Exchange Floating Rate Notes due 2002	2002/05/23	2002/05/29
02536	Nissho Iwai HK (Cayman) Ltd.	Redemption of its issue of Floating Rate Notes due 2002	2002/05/28	2002/06/03
01085	CAM-Sociedade do Aeroporto Internacional de Macau S.A.R.L.	Redemption of its issue of Guaranteed Series B Floating Rate Notes due 2002	2002/06/11	2002/06/17
04031	Hong Kong Monetary Authority	Redemption of its issue of 6.55% Exchange Fund Notes due 2002	2002/06/12	2002/06/17
00415 00424 00502	Associates Corp of North America	Redemption of its issue of 6.875% Senior Notes due 2002	2002/06/17	2002/06/21
01590	Gallatin International Ltd.	Redemption of its issue of Guaranteed FR Notes due 2002	2002/06/21	2002/06/27

Withdrawal of listed debt securities (continued)

Code	Issuer	Particulars	Last trading date	Delisted date
00469 00528 01597	General Motors Acceptance Corporation	Redemption of its issue of 6.75% Notes due 2002	2002/07/05	2002/07/11
01673 02526 02527	Toyota Motor Corporation	Redemption of its issue of 6.25% Bonds due 2002	2002/07/17	2002/07/23
04032	Hong Kong Monetary Authority	Redemption of its issue of 6.59% Exchange Fund Notes due 2002	2002/07/18	2002/07/23
02509	Federal National Mortgage Association	Redemption of its issue of 6.85% Notes due 2002	2002/07/24	2002/07/30
01453	Philippine Long Distance Telephone Co.	Redemption of its issue of 9.125% Notes due 2002	2002/07/29	2002/08/02
02546	Nissho Iwai HK (Cayman) Ltd.	Redemption of its issue of 0.64% Notes due 2002	2002/07/29	2002/08/02
04071	Hong Kong Monetary Authority	Redemption of its issue of 6.20% Exchange Fund Notes due 2002	2002/08/07	2002/08/12
01559	Nissho Iwai HK (Cayman) Ltd.	Redemption of its issue of Indexed Interest Notes due 2002	2002/08/14	2002/08/20
02515	Ford Motor Credit Co.	Redemption of its issue of 6.55% Notes due 2002	2002/09/05	2002/09/11
04033	Hong Kong Monetary Authority	Redemption of its issue of 6.72% Exchange Fund Notes due 2002	2002/09/11	2002/09/16
04059	Hong Kong Monetary Authority	Redemption of its issue of 6.42% Exchange Fund Notes due 2002	2002/10/09	2002/10/15
01692	Nissho Iwai HK (Cayman) Ltd.	Redemption of its issue of Foreign Exchange Floating Rate Notes due 2002	2002/10/16	2002/10/22
01488	European Investment Bank	Redemption of its issue of 6.5% Bonds due 2002	2002/10/23	2002/10/29
02514	People's Republic of China	Redemption of its issue of 6.625% Notes due 2002	2002/10/23	2002/10/29
01482	China Construction Bank	Redemption of its issue of Floating Rate Notes due 2002	2002/11/01	2002/11/07
04074	Hong Kong Monetary Authority	Redemption of its issue of 5.92% Exchange Fund Notes due 2002	2002/11/08	2002/11/13
02550	Magnificent Estates Ltd.	Redemption of its issue of 5.00% Mandatory Convertible Bonds due 2002	2002/11/06	2002/11/15
01503	Korea Development Bank	Redemption of its issue of 6.5% Bonds due 2002	2002/11/12	2002/11/18
04034	Hong Kong Monetary Authority	Redemption of its issue of 6.82% Exchange Fund Notes due 2002	2002/11/25	2002/11/28
04035	Hong Kong Monetary Authority	Redemption of its issue of 8.25% Exchange Fund Notes due 2002	2002/12/11	2002/12/16
04310	Hong Kong Mortgage Corporation Ltd.	Redemption of its issue of 6.05% Notes due 2002	2002/12/11	2002/12/17

Debt securities trading by type of issue

HK\$ mil

Year	Bank	Corporation	State	State		Total
				corporation	Supranational	
1998	0.00	109.61	0.00	0.00	0.00	109.61
1999	0.00	132.37	3.21	1.85	0.00	137.42
2000	0.00	13.67	0.40	44.67	0.00	58.74
2001	0.00	2.60	4.25	31.21	0.00	38.06
2002	0.00	0.00	1.07	24.43	0.00	25.49

Classification of listed debt securities as at the end of 2002

Major group	No. of issuers		Nominal amount (HK\$mil)
Bank	7	7	28,054.11
Corporation	19	44	81,365.58
State	11	92	307,368.57
State corporation	8	14	60,989.00
Supranational	5	8	38,660.00
Total	50	165	516,437.26

Listed debt securities (1998 – 2002)

Country	1998		1999		2000		2001		2002	
	No. of issues	Nominal amount (HK\$mil)	No. of issues	Nominal amount (HK\$mil)	No. of issues	Nominal amount (HK\$mil)	No. of issues	Nominal amount (HK\$mil)	No. of issues	Nominal amount (HK\$mil)
Hong Kong	15	11,892.88	81	67,952.38	79	72,462.86	74	73,363.12	75	81,554.47
PRC	16	40,476.06	18	44,744.72	18	45,306.31	16	49,859.69	12	43,132.58
Foreign	193	743,799.09	157	604,769.72	124	531,390.04	95	444,579.17	70	353,090.20
Supranational	31	59,430.84	24	51,410.00	19	48,160.00	10	40,160.00	8	38,660.00
Total	255	855,598.87	280	768,876.82	240	697,319.21	195	607,961.98	165	516,437.26