Terminal Operations

FUNCTION NAME: USER PROFILE MAINTENANCE REPORT

WHEN TO USE:

- For Delegated Administrators (DA) to print/save the "User Profile Maintenance Report".

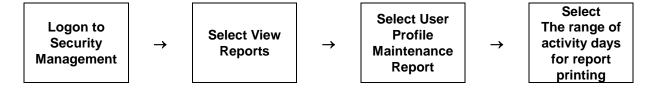
AVAILABLE FUNCTION TIME:

- Available from 7:00 a.m. to 7:00 p.m. Monday to Friday, and from 7:00 a.m. to 1:00 p.m. Saturday (except holidays).

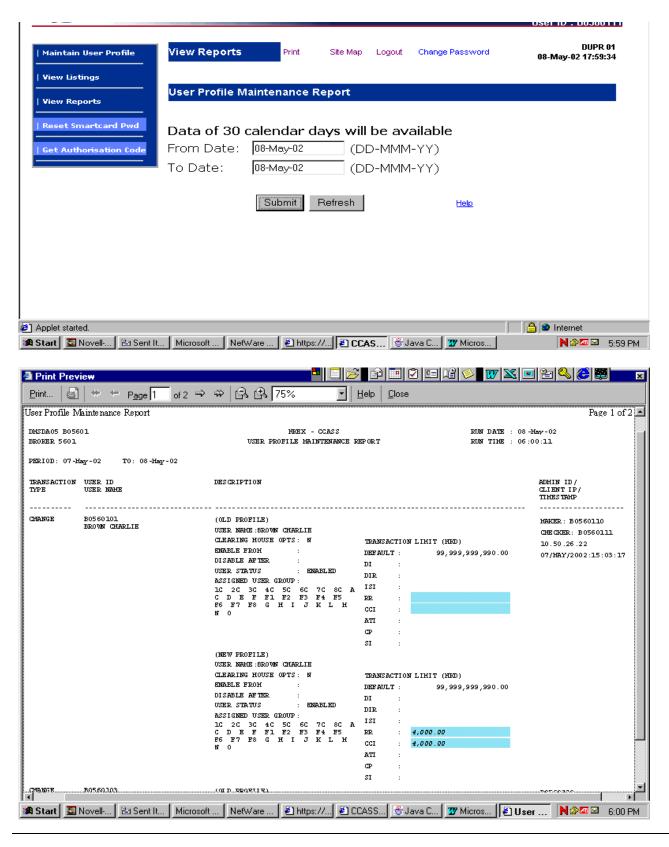
FUNCTIONAL DESCRIPTIONS:

- the "User Profile Maintenance Report" lists out the user profile maintenance activities performed by the participant during the specified range of days.
- DA can specify a range of activity days for report printing. Data of the last 30 calendar days (excluding the current day) are available.
- DA can print and/or save the listing.

The access path for the User Profile Maintenance Report function is:



USER PROFILE MAINTENANCE REPORT – Sample Screen:



DESCRIPTION OF FIELDS:

<u>Field</u>	<u>Description/Format</u>
From Date	the date from which the user profile maintenance activities are to be listed.
To Date	- the date to which the user profile maintenance activities are to be listed.
Transaction Type	 'Change' for Change User Profile activities; 'Delete' for Delete User Profile activities; 'PSD Reset' for Reset Smartcard Password activities.
User ID	- the ID of the user.
User Name	- the Name of the user.
(Old Profile)	- the user profile before the user profile maintenance activity.
(New Profile)	- the user profile after the user profile maintenance activity.
Clearing House Options	 for determining whether the user is a CCMS user, and if yes, whether the user is a firm-level or participant-level user. "CASH" if the user is a HKSCC Participant user and allowed to access CCMS. "FUTURES" if the user is a HKCC Participant user and allowed to access CCMS. "OPTIONS" if the user is a SEOCH Participant user and allowed to access CCMS. "NONE SELECTED" if user is not allowed to access CCMS.
Enable From	 if a date is set and the user status is 'Enabled', the user is allowed to access the system starting from the specified date. if the field is blank and the user status is 'Enabled', the user is allowed to access the system until the 'Disable after' date, if specified.
Disable After	 if a date is set and the user status is 'Enabled', the user can continue to access the system until the specified date. if the field is blank and the user status is 'Enabled', the user can continue to access the system until otherwise specified.
User Status	'Enabled' if the user is allowed to access the system.'Disabled' if the user is not allowed to access the system.
Assigned User Group ID	- the IDs of the user access groups assigned to the users.

<u>Field</u>	<u>Description/Format</u>
Transaction Limit (HKD)	
- Default	- not applicable to CCMS.
- DI / ISI / Cash Compensation Indicator / Cash Prepayment / DI Requirement / Recall Request / ATI / SI	- not applicable to CCMS.
Maker	the user ID of the maker DA who inputted the user profile maintenance activity.
Checker	the user ID of the checker DA who authorised the user profile maintenance activity.
Client IP	- the IP address of the PC on which the user profile maintenance activity was executed.
Timestamp	- the date and time when the user profile maintenance activity was authorised.