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香港中央結算有限公司

(香港交易及結算所有限公司全資附屬公司)

Hong Kong Securities Clearing Company Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

事項 投資者戶口持有人規則修訂
Subject: Amendments to the Terms and Conditions for Investor Participants

查詢 查詢熱線
Enquiry : Hotline 2979 7888

Investor Participants are requested to note that the Securities and Futures Commission has approved the amendments to the Terms and Conditions for Investor Participants in relation to the admission of unlisted structured products as eligible securities.

The amendments set out in the attached Appendix will take immediate effect.

Mary Kao
Head – Legal Services

請各位投資者戶口持有人注意，證券及期貨事務監察委員會已批准投資者戶口持有人規則，有關認可的場外結構性產品之修訂。

載於附件之修訂由即日起生效。

法律服務部主管
高美萊 謹啓

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TERMS AND CONDITIONS FOR INVESTOR PARTICIPANTS

1. Definitions

1.1 In this document, unless the context otherwise requires, the following expressions have the following meanings:-

"Debt Securities"

means an issue of debenture or loan stock, debentures, bonds and notes (including Exchange Fund Notes, Government Bonds, Specified Instruments and CMU Instruments) and other securities or instruments, either interest bearing or non-interest bearing, acknowledging, evidencing or creating indebtedness whether secured or unsecured, options, warrants or similar rights to subscribe or purchase any of the foregoing and convertible debt securities, but excluding ELI (as defined in the Exchange Rules);

"Structured Products"

means synthetic products, whether or not listed on the Exchange or any other exchange, whose investment returns are linked to the performance of the underlying assets and which include, but are not limited to, derivative warrants, ELI, Callable Bull/Bear Contracts (as these terms are defined in the Exchange Rules) and other equity linked investments;

The definitions of "Callable Bull/Bear Contract" and "Equity Linked Instrument" have been repealed.

投資者戶口持有人規則

1. 釋義

1.1 於本文中，除非文義另有所指，否則下列詞語具有如下含義：

「債務證券」

指一隻已發行的債券股份或借貸股份、公司債券、債券及票據（包括外匯基金債券、政府債券、指定債務工具及債務工具中央結算系統債務工具），或其他承認、證明或構成債務（無論有抵押與否）的證券或文據（有息或無息），或可認購或購買任何該等證券或文據的期權、認股權證或類似權利，或可轉換債務證券，但不包括股票掛鉤票據（與聯交所規則中所指的含義相同）；

「結構性產品」

指由數種金融工具結合而成，不論在聯交所或其他交易所上市與否，其投資回報與相關資產的表現掛鉤，即包括（但不限於）衍生認股權證、股票掛鉤票據、牛熊證（與聯交所規則中所指的含義相同）及其他股票掛鉤投資；

「牛熊證」及「股票掛鉤票據」之定義已刪除。