

Hong Kong Exchanges and Clearing Limited (“HKEx”) is the recognised controller of The Stock Exchange of Hong Kong Limited, Hong Kong Futures Exchange Limited and Hong Kong Securities Clearing Company Limited

CIRCULAR

Subject: Panel Member Nomination Committee invites nominations from Participants of candidates to the Cash Market Consultative Panel, Derivatives Market Consultative Panel and Clearing Consultative Panel (collectively “Consultative Panels”)

Enquiry: Ms Regina Hui (Tel: 2840 3063)

The Panel Member Nomination Committee (“PMNC”) is now inviting nominations from Participants of the exchanges and clearing houses of suitable candidates from representatives of market participants and industry experts as members of each of the Consultative Panels for the Board’s consideration and approval.

Each of the Consultative Panels consists of two directors of HKEx and eight members selected from representatives of market participants and industry experts. The service term of some members of the Consultative Panels will expire on 1 June 2010. Members will be appointed by the Board in their personal capacity and their terms of appointment will be for a term of three years commencing June 2010.

The Consultative Panels act as the advisory bodies to the Board to provide market expertise and advice on international market trends, the needs of intermediaries, issuers, investors and other market participants, technological challenges and new product opportunities relating to the Cash Market, Derivatives Market and clearing business. It is critical that members appointed to the Consultative Panels should be a member of the senior management in the Participant’s business and should have a good knowledge of, and expertise in, the relevant market and business. Meetings will be held as the work of the panel demands and members are expected to attend all the meetings in person or by submission. Appointing an alternate member to attend meetings is not allowed.

For information about the role and functions of each of the Consultative Panels and its terms of reference, please refer to the respective terms of reference which have been posted on the HKEx website at <http://www.hkex.com.hk/exchange/orglist/terms+of+reference.htm>.

A Participant of the exchanges or clearing houses shall be entitled to make only ONE nomination to the respective panel. Nevertheless, Participants carrying out activities in the Cash Market, Derivatives Market as well as clearing business can make one nomination to each of the Consultative Panels.

Nominations should be made in the prescribed form as attached. They should be delivered to Mr Joseph Mau, Secretary to the PMNC, 12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong, or by email to PMNCSecretary@hkex.com.hk, or by facsimile to 2878 7029 on or before Thursday, 1 April 2010. Nominations will be treated in strict confidence. Personal data provided will only be used for the purpose of nomination of members to the Consultative Panels. The PMNC may request the nominees to provide additional information and documents as considered necessary.

Joseph Mau
Secretary
Panel Member Nomination Committee

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

HONG KONG EXCHANGES AND CLEARING LIMITED (“HKEx”)
香港交易及結算所有限公司（「香港交易所」）

NOMINATION FORM FOR CONSULTATIVE PANEL MEMBERSHIP
諮詢小組成員提名表格

Panel entered: (Please tick one only) 請選擇（只可選一個小組，並加上「✓」號）

<input type="checkbox"/>	Cash Market Consultative Panel 現貨市場諮詢小組
<input type="checkbox"/>	Derivatives Market Consultative Panel 衍生產品市場諮詢小組
<input type="checkbox"/>	Clearing Consultative Panel 結算諮詢小組

Name of the Participant (the Proposer) 參與者名稱（即提名人）

Currently being a 現時為		
<input type="checkbox"/> Stock Exchange Participant 聯交所參與者	<input type="checkbox"/> Futures Exchange Participant 期交所參與者	<input type="checkbox"/> Clearing House Participant 結算所參與者

Reasons for nominating the Candidate 提名此候選人的原因

Relationship with the Candidate 提名人與候選人的關係

Particulars of the Candidate 候選人資料

Name in English 英文姓名	Name in Chinese 中文姓名	Age 年齡
Current employment and position 現時職業及職位		
Correspondence address 通訊地址		
Contact telephone number and email address 聯絡電話號碼及電郵地址		
Professional qualification and educational background 專業資格及教育背景		
Any positions (currently and previously) held with HKEx and/or other members of the HKEx group 現時或過去擔任香港交易所及／或香港交易所集團旗下其他成員公司的任何職位		

Accomplishment and experience in the financial services industry, in particular in the Cash Market/Derivatives Market/clearing business
在金融服務業（特別是現貨市場／衍生產品市場／結算業務）的成就和經驗

Has the Candidate ever been a member of the following panel(s) (Please tick as appropriate & specify the period)
候選人曾否擔任下列小組的成員（請在適當項目旁加上「✓」號，並註明時期）

<input type="checkbox"/>	Cash Market Consultative Panel 現貨市場諮詢小組	(Period 時期：)
<input type="checkbox"/>	Derivatives Market Consultative Panel 衍生產品市場諮詢小組	(Period 時期：)
<input type="checkbox"/>	Clearing Consultative Panel 結算諮詢小組	(Period 時期：)
<input type="checkbox"/>	Nil 無	

Declaration of the Candidate 候選人聲明

I confirm that I, _____, (i) have never been disqualified from acting or deemed unfit to act as a licensed person in the securities business and/or clearing business by any regulatory authorities in Hong Kong or elsewhere; (ii) have never been personally reprimanded, censured, disciplined, criticised or investigated by any regulatory authorities in Hong Kong or elsewhere; and (iii) have never had any criminal record.

本人確認，本人_____ (i)從來不曾被香港或其他地方的任何監管機構吊銷證券業及／或結算業的持牌人資格或視為不適合擔任證券業及／或結算業的持牌人；(ii)個人而言從來不曾遭香港或其他地方的任何監管機構嚴厲譴責、譴責、紀律處分、批評或調查；及(iii)沒有任何刑事紀錄。

Please provide details if no declaration could be made. 若未能作出上述聲明，請提供詳情。

Signature of Participant (the Proposer)

參與者(即提名人)簽署

(with company chop) (請蓋上公司印章)

Signature of Candidate 候選人簽署

(who gives consent to being nominated and appointed as a member of the Panel entered)

(接受提名並願意獲委任為上述小組的成員)

Date 日期

Date 日期