

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

The Stock Exchange of Hong Kong Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

事項

Subject: **LISTING OF THE FIRST RENMINBI (RMB) DENOMINATED EXCHANGE TRADED PRODUCT ON 22 OCTOBER 2010**

查詢

Enquiry: **Participant General Enquiry Hotline (Tel : 2840 3626 E-mail : trd@hkex.com.hk)**

Exchange Participants (EPs) are requested to note the notice issued by Asian Development Bank (the “Issuer”) on 19 October 2010 (available at <http://www.hkexnews.hk/listedco/listconews/sehk/20101019/LTN20101019455.pdf>) in relation to its application for the listing of Asian Development Bank CNY1,200,000,000 2.85% Notes Due 21 October 2020 (stock code: 86001) (the “Notes”) as selectively marketed securities.

As defined in the Listing Rules, selectively marketed securities are debt securities marketed to or placed with any number of registered dealers or financial institutions either with a view to their reselling such securities as principals off-market, nearly all of which, because of their nature, will normally be purchased and traded by a limited number of investors who are particularly knowledgeable in investment matters or placing such securities with a limited number of such investors and selective marketing shall be construed accordingly.

In particular, EPs are reminded that

1. Listing by selective marketing does not preclude subsequent trading on the Exchange, but selectively marketed securities generally are only distributed to a small number of professional investors, typically institutions, in the expectation that they will trade the relevant securities off the Exchange with similar investors. Liquidity for secondary market trading on the Exchange may be limited, and special caution must be exercised by EPs when handling client order instructions and ensuring the suitability of their clients to deal in selectively marketed securities.
2. Listing documents for selectively marketed securities are not distributed beyond the initial investors. Nonetheless, issuers have a continuing obligation to disclose any price sensitive information by way of announcements on the HKExnews website.

3. The Notes will not be admitted into CCASS for clearing and settlement purpose (i.e. not an Eligible Security of CCASS). EPs are reminded that trades executed on the Exchange if any will be settled outside CCASS through HKMA's Central Moneymarkets Unit or other means according to the Issuer's listing documents, and therefore appropriate payment and settlement arrangements should be put in place before any transactions on the Notes are conducted by EPs.
4. Enquiries about further information of the Notes may be directed to the Issuer.

Trading of the Notes is expected to commence on 22 October 2010. Details of its trading arrangements on the Exchange are shown in the Attachment.

David Lo
Vice President – Cash Market
Trading Division