



**HKEX**  
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香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

事項 : 新舊股價對照表  
Subject : Comparative Table of Prices

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629 : 悅達礦業控股有限公司  
629 : Yue Da Mining Holdings Limited

向現有股東發售 : 每1股獲發1股，每股  
股份 : 發售價1.20港元

截止過戶日期 : 05/02/2010 – 10/02/2010

除淨日 : 03/02/2010

Open Offer : 1 for 1 at HK\$1.20  
per offer share

Book Closing Dates : 05/02/2010 – 10/02/2010

Ex-All Date : 03/02/2010

除淨前  
CUM-ALL  
(HK\$)

1.420  
1.440  
1.460  
1.480  
1.500  
1.520  
1.540  
1.560  
1.580  
1.600  
1.620  
1.640  
1.660  
1.680  
1.700  
1.720  
1.740  
1.760  
1.780  
1.800  
1.820  
1.840  
1.860  
1.880  
1.900  
1.920  
1.940  
1.960  
1.980  
2.000

除淨後  
EX-ALL  
(HK\$)

1.310  
1.320  
1.330  
1.340  
1.350  
1.360  
1.370  
1.380  
1.390  
1.400  
1.410  
1.420  
1.430  
1.440  
1.450  
1.460  
1.470  
1.480  
1.490  
1.500  
1.510  
1.520  
1.530  
1.540  
1.550  
1.560  
1.570  
1.580  
1.590  
1.600

計算公式 : 除淨後 = [(除淨前 x 1) + (1.20 x 1)] ÷ 2

FORMULA : EX-ALL = [(CUM-ALL x 1) + (1.20 x 1)] ÷ 2

\* 若供股/發售股份的認購價於最後計息日高於股份的收市價，除淨日當天將不會調整股價，前收市價將維持不變。

\* Price adjustment for rights issue/open offer may not be made and the previous closing price will remain unchanged on ex-date when the subscription price is higher than the closing price of the shares on the last cum date.

Charles Woo  
Assistant Vice President  
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