

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負上責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

只供參考用

FOR REFERENCE ONLY

事項 新舊股價對照表
Subject : Comparative Table of Prices

查詢電話 林啓祥先生(電話: 2840 3087) 或 瞿慧萍小姐(電話: 2840 3076)
Enquiry Tel : Mr. Lam Kai Cheung, Eric (Tel: 2840 3087) or Ms. Chiu Wai Ping, Cynthia (Tel: 2840 3076)

145 香港建屋貸款有限公司
145 The Hong Kong Building and Loan Agency Limited

向現有股東發售 每4股獲發1股，每股
股份 發售價0.10港元，並附帶
選擇權可認購可換股債券
Open Offer : 1 for 4 at HK\$0.10 per offer share
with option to subscribe for
convertible bonds

截止過戶日期 : 12/04/2010 – 14/04/2010
Book Closing Dates : 12/04/2010 – 14/04/2010

除淨日 : 08/04/2010
Ex-All Date : 08/04/2010

除淨前
CUM-ALL

(HK\$)

0.21250
0.21375
0.21500
0.21625
0.21750
0.21875
0.22000
0.22125
0.22250
0.22375
0.22500
0.22625
0.22750
0.22875
0.23000
0.23125
0.23250
0.23375
0.23500
0.23625
0.23750
0.23875
0.24000
0.24125
0.24250
0.24375
0.24500
0.24625
0.24750
0.24875

除淨後
EX-ALL

(HK\$)

0.190
0.191
0.192
0.193
0.194
0.195
0.196
0.197
0.198
0.199
0.200
0.201
0.202
0.203
0.204
0.205
0.206
0.207
0.208
0.209
0.210
0.211
0.212
0.213
0.214
0.215
0.216
0.217
0.218
0.219

計算公式 除淨後 = [(除淨前 x 4) + (0.10 x 1)] ÷ 5

FORMULA EX-ALL = [(CUM-ALL x 4) + (0.10 x 1)] ÷ 5

* 若供股/發售股份的認購價於最後計息日高於股份的收市價，除淨日當天將不會調整股價，前收市價將維持不變。

* Price adjustment for rights issue/open offer may not be made and the previous closing price will remain unchanged on ex-date when the subscription price is higher than the closing price of the shares on the last cum date.

Charles Woo
Assistant Vice President
Listing Division

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

香港中環港景街一號國際金融中心一期12樓
12/F, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong

電話 Tel: +852 2522 1122 傳真 Fax: +852 2295 3106 網址 Website: www.hkex.com.hk 電郵 E-mail: info@hkex.com.hk