



Hong Kong Exchanges and Clearing Limited
香港交易及結算所有限公司

Request for Proposals for Next Generation Post Trade Data Warehouse and Business Intelligence Project

Hong Kong Exchanges and Clearing Limited (“HKEX”) is seeking to implement a Next Generation Post Trade Data Warehouse for both internal clearing house data management and external participants to better manage their post-trade operations. HKEX is therefore inviting proposals for the supply, implementation and maintenance of the solution.

Vendors are required to meet the following minimum criteria to qualify as a recipient for the forthcoming Request for Proposals (RFP):

1. Be able to supply and implement software products that can support the build-out of Data Warehouse infrastructure and Business Intelligence engine for self-service reporting such as interactive queries, business analytics with dashboard and Excel format reports;
2. Be able to provide related consultancy and implementation services for the build-out, including Data Warehouse set up, integration of the proposed Business Intelligence engine and related tools with HKEX systems such as client portal, authentication and report delivery engines; and
3. Possess proven experience in implementing data warehouse and business intelligence for large organizations including database design, data modelling, data replication and transformation.

HKEX may include additional criteria for acceptance of RFP recipients without notification to vendors. HKEX has the sole discretion in selecting RFP recipients that are considered the best for HKEX. The rationale behind the selection shall remain confidential throughout and after the conclusion of RFP.

Interested parties may obtain an electronic copy of the RFP by sending a statement demonstrating compliance with the above criteria together with supporting details to CCASS_RFP@hkex.com.hk, on or before 12:00 noon, 22 May 2017 (Monday).