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HKEx INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

US\$500,000,000 0.50 per cent. Guaranteed Convertible Bonds due 2017

(Stock Code: 4575)

unconditionally and irrevocably guaranteed by



Hong Kong Exchanges and Clearing Limited
香港交易及結算所有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 388)

**NOTICE OF ADJUSTMENT TO CONVERSION PRICE
OF THE BONDS**

The payment of the 2013 Final Dividend as recommended by the Board was approved by the Shareholders at the 2014 AGM. The adjustment to the Conversion Price of the Bonds from HK\$160 per Share to HK\$157.62 per Share shall take effect from 26 April 2014, being the date immediately after the record date of the 2013 Final Dividend.

Reference is made to the announcement issued jointly by the Guarantor and the Issuer on 26 February 2014 in connection with the adjustment to the Conversion Price (the “**Joint Announcement**”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The payment of the 2013 Final Dividend as recommended by the Board was approved by the Shareholders at the 2014 AGM. Accordingly, the adjustment to the Conversion Price from HK\$160 per Share to HK\$157.62 per Share shall, in accordance with the terms and conditions of the Bonds, take effect from 26 April 2014, being the date immediately after the record date for the 2013 Final Dividend.

By order of the Board
HKEx International Limited
Joseph Mau
Company Secretary

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Hong Kong Exchanges and Clearing Limited
Joseph Mau
Company Secretary

Hong Kong, 16 April 2014

As at the date of this announcement, the Issuer’s board comprises 3 directors, namely, Mr LI Xiaojia, Charles, Mr Gerald Dale GREINER and Mr Romnesh LAMBA.

As at the date of this announcement, the Board comprises 12 Independent Non-executive Directors, namely, Mr CHAN Tze Ching, Ignatius, Mr CHOW Chung Kong, Mr Timothy George FRESHWATER, Mr John Barrie HARRISON, Mr HUI Chiu Chung, Stephen, Dr KWOK Chi Piu, Bill, Mr LEE Kwan Ho, Vincent Marshall, Mr LEE Tze Hau, Michael, Mrs LEUNG KO May Yee, Margaret, Mr John Estmond STRICKLAND, Mr John Mackay McCulloch WILLIAMSON and Mr WONG Sai Hung, Oscar, and one Executive Director, Mr LI Xiaojia, Charles, who is also HKEx’s Chief Executive.