

Pursuant to Chapter 38 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, the Securities and Futures Commission regulates Hong Kong Exchanges and Clearing Limited in relation to the listing of its shares on The Stock Exchange of Hong Kong Limited. The Securities and Futures Commission takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness, and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in Hong Kong with limited liability)
(Stock Code: 388)

Update on Legal Proceedings

On 12 May 2014, HKEx was served with a summons issued by the United States District Court for the Southern District of New York dated 11 April 2014. HKEx was named as a co-defendant in the consolidated complaint of the Direct Purchasers of Primary Aluminium. HKEx management's initial assessment is that the lawsuit is without merit and HKEx will contest it vigorously.

This announcement is made pursuant to the provisions under Part XIVA of the Securities and Futures Ordinance ("SFO") and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited ("Listing Rules").

References are made to HKEx's announcements dated 4 and 7 August 2013 and 14 March 2014 and its announcement of the quarterly results for the three months ended 31 March 2014 published on 8 May 2014 (collectively, "Announcements"). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in HKEx's announcement of the quarterly results for the three months ended 31 March 2014, HKEx had not been served with the claim in the direct purchasers' complaint as at 7 May 2014 (the latest practicable date prior to publication of the first quarter results). On 12 May 2014, HKEx was served with a summons issued by the United States District Court for the Southern District of New York dated 11 April 2014. HKEx management's initial assessment is that the lawsuit is without merit and HKEx will contest it vigorously.

In light of the class action nature of the complaints, HKEx, LME and LMEH understand that it is not uncommon for additional follow-on lawsuits of a similar nature to be filed in the US once a class action has commenced. The Company may not, therefore, make further announcements each time it becomes aware of similar lawsuits unless there is new information regarding a claim which should be the subject of an announcement. The Company will update shareholders and investors on material developments regarding the lawsuits in compliance with Part XIVA of the SFO and Rule 13.09 of the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of HKEx.

By order of the Board
Hong Kong Exchanges and Clearing Limited
Joseph Mau
Company Secretary

Hong Kong, 13 May 2014

As at the date of this announcement, HKEx's Board of Directors comprises 12 Independent Non-executive Directors, namely Mr CHOW Chung Kong (Chairman), Mr CHAN Tze Ching, Ignatius, Mr Timothy George FRESHWATER, Mr John Barrie HARRISON, Mr HUI Chiu Chung, Stephen, Dr KWOK Chi Piu, Bill, Mr LEE Kwan Ho, Vincent Marshall, Mr LEE Tze Hau, Michael, Mrs LEUNG KO May Yee, Margaret, Mr John Estmond STRICKLAND, Mr John Mackay McCulloch WILLIAMSON and Mr WONG Sai Hung, Oscar, and one Executive Director, Mr LI Xiaojia, Charles, who is also HKEx's Chief Executive.