

Standard News for Additional EFN Information

1. Price/Yield Table of New EFN at Tender

Outlines of the new EFN at tender:-

		<u>Issue No. 02Y2608</u>
•	Stock Code	: 4100 (EFN 2.77 2608)
•	Issue Date	: 22/8/2024
•	Maturity Date	: 24/8/2026
•	Maturity Life	: 2 years
•	Coupon Rate	: 2.77% p.a.
•	Amount on Offer	: \$1,200 million
•	HKMA Tender Closing Date	: 21/8/2024 (10:30 am)
•	Closing Date for Public Tender through CCASS	: 19/8/2024 (3:45 pm)
•	Deadline for Tender Amendment through CCASS	: 20/8/2024 (3:45 pm)
•	Notification of Tender Result through CCASS	: 21/8/2024 (after 6:00 pm)
•	Commencement Date of Trading on SEHK	: 23/8/2024

Price/Yield Table of the new EFN at tender for reference only: -

(Source: Hong Kong Monetary Authority *)

- EFN HKMA Issue No. 02Y2608

<u>Yield-to-Maturity</u>	<u>Price</u>	<u>Yield-to-Maturity</u>	<u>Price</u>
1.770	101.97	2.770	100.04
1.820	101.87	2.820	99.94
1.870	101.78	2.870	99.85
1.920	101.68	2.920	99.75
1.970	101.58	2.970	99.66
2.020	101.48	3.020	99.56
2.070	101.39	3.070	99.47
2.120	101.29	3.120	99.37
2.170	101.19	3.170	99.28
2.220	101.09	3.220	99.18
2.270	101.00	3.270	99.09
2.320	100.90	3.320	99.00
2.370	100.80	3.370	98.90
2.420	100.71	3.420	98.81
2.470	100.61	3.470	98.71
2.520	100.52	3.520	98.62
2.570	100.42	3.570	98.53
2.620	100.32	3.620	98.44
2.670	100.23	3.670	98.34
2.720	100.13	3.720	98.25
		3.770	98.16

* **Disclaimer**

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2. **Latest EFN Closing Yield-to-Maturity of Last 5 Trading Days**

Yield-to-Maturity at Closing from the OTC market as of the last 5 trading days of the latest EFN in issue with similar time-to-maturity ("Latest EFN") as the EFN at tender for reference:

Re: EFN at tender (HKMA Issue No. 02Y2608)

Latest Same Maturity EFN Stock Code	HKMA Issue No.	Issue Date	Maturity Date	Coupon Rate (%pa)	Closing Yield-to-Maturity at Closing (%pa)*				
					13/08/24	14/08/24	15/08/24	16/08/24	19/08/24
4018	15Y2608	26/08/11	26/08/26	2.07	2.815	2.732	2.763	2.911	2.898

* Source : Refinitiv