CCASS OPERATIONAL PROCEDURES

Section 21

Costs and Expenses

21.1 CLEARING AND SETTLEMENT OF EXCHANGE TRADES

In this Section 21, references to "HKD" or "HK\$" means Hong Kong Dollar; references to "CNY" means Chinese Yuan (Renminbi) and references to "USD" means US Dollar.

- Money settlement fee under CNS System.

Note:

Fee debited on the day of money settlement.

- Money Settlement fee for Isolated Trades payable by each Clearing Participant for each Isolated Trade cleared and settled through CCASS.

Note:

Fee debited on the day of money settlement.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items for each DDI or DCI issued by HKSCC in respect of money positions of a Clearing Participant to be settled under the CNS System on each day.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items for each EPI issued by HKSCC for Isolated Trades settled in CCASS on a DVP basis.

21.2 CLEARING AND SETTLEMENT OF SI TRANSACTIONS

- Money settlement fee for SI
Transactions payable by each
counterparty Participant to SI
Transactions.

items and HK\$3.50 for USD items for each EPI issued by HKSCC for SI Transactions settled in CCASS on a DVP basis.

HK\$1.20 for HKD items, HK\$0.50 for CNY

Note:

Fee debited on the day of money settlement.

- Money settlement fee for SI
Transactions settled in CCASS on a
RDP basis payable by each
counterparty Participant to SI
Transactions.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items per side per SI Transaction elected by the Participants to be settled in CCASS on a RDP basis.

Note:

Fee debited on the day of money settlement.

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21.3 CLEARING AND SETTLEMENT OF ISI TRANSACTIONS

- Money settlement fee for ISI
Transactions payable by each
counterparty Participant to ISI
Transactions.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items for each EPI issued by HKSCC for ISI Transactions settled in CCASS on a DVP basis.

Note:

Fee debited on the day of money settlement.

- Money settlement fee for ISI Transactions settled in CCASS on RDP basis payable by each counterparty to ISI Transactions. HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items per side per ISI Transaction elected by the Participants to be settled in CCASS on a RDP basis.

Note:

Fee debited on the day of money settlement.

21.7 OTHER MONEY SETTLEMENT FEES

 Money settlement fees for other miscellaneous amounts to be paid to or collected from Participants (e.g. Marks, Contributions, application and refund monies under Electronic Application Instructions for New Issue Shares and Tender Instructions). HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items for each DDI/DCI/EPI issued or each CPI settled by HKSCC.

Note:

Fee debited on the day of money settlement.

21.10 APPLICABLE INTEREST RATES

 Rate of interest chargeable on overdue money balances in HKD or CNY or USD owed to HKSCC.

Notes:

Interest will be debited to the Money Ledger of Participants and collected on a daily basis (except the Billing Account, to which interest will be debited and collected on a weekly basis).

HKSCC shall pay interest at HKD saving account deposit rate or where applicable, CNY or USD savings account deposit rate (or CNY or USD investment rate, if lower) of HKSCC's banker to Participants only if such payment is expressly provided for under the Rules.

HKD or where applicable, CNY or USD best lending rate of HKSCC's banker plus 2% per annum or the relevant Interbank Offered Rate for HKD, CNY or USD plus 2% per annum, whichever is higher and is incurred by HKSCC.

Section 22

Tariff for Investor Participants

22.1 CLEARING AND SETTLEMENT OF ISI TRANSACTIONS

In this Section 22, references to "HKD" or "HK\$" means Hong Kong Dollar; references to "CNY" means Chinese Yuan (Renminbi) and references to "USD" means US Dollar.

- Money settlement fee for ISI
Transactions payable by each
counterparty Participant to ISI
Transactions.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items for each EPI issued by HKSCC for ISI Transactions settled in CCASS on a DVP basis.

Note:

Fee debited on the day of money settlement.

- Money settlement fee for ISI
Transactions settled in CCASS on a
RDP basis payable by each
counterparty Participant to ISI
Transactions.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items per side per ISI Transaction elected by the Participants to be settled in CCASS on a RDP basis.

Note:

Fee debited on the day of money settlement.

22.4 OTHER MONEY SETTLEMENT FEES

Money settlement fees for other amounts to be paid to or collected from Investor Participants (e.g. warrants conversion, rights subscriptions, fees and application and refund monies under Electronic Application Instructions for New Issue Shares and Tender Instructions) payable by Investor Participant.

Notes:

Fee debited on the day of money settlement.

If the day end balance due for money settlement with HKSCC is less than HK\$10, the balance will be rolled over to the next day and no DDI/DCI will be issued on due date.

HK\$1.20 for HKD items, HK\$0.50 for CNY items and HK\$3.50 for USD items for each DDI/DCI/EPI issued or each CPI settled by HKSCC.

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22.7 APPLICABLE INTEREST RATES

- Rate of interest charge on investor account payable by Investor Participant.

Note:

HKSCC will charge interest if it is expressly provided for under the Rules.

- Rate of interest credit on investor account payable to Investor Participants.

Note:

HKSCC will pay interest credit to Investor Participants only if such payment is expressly provided for under the Rules. HKD or where applicable, CNY or USD best lending rate of HKSCC's banker plus 2% per annum or the relevant Interbank Offered Rate for HKD, CNY or USD plus 2% per annum, whichever is higher and is incurred by HKSCC.

HKD, CNY or USD saving account deposit rate of HKSCC's banker.

Beneficiary Details and Registration Authorization Form Beneficiary Details and Authorization

		Company Limited ("HKSCC") beux Road Central, Hong Kong	
Re: I	Registration ofin	units (/	, currency / nominal amount)(Name of Bond)
	(date) for rity and, hereby request	units (/) inputted into CCASS on, currency / nominal amount) in the above-named tion of the said security into the name of cordance with the attached Registration and Payment
	uctions. We shall collect the b vailable.	ond certificate(s) on behalf of the register	red bondholder at the CCASS Depository when they
Com	pany Chop and Authorized Sig	gnature(s) of CCASS Participant	
		REGISTRATION AUTHORIZ	ZATION
To:		(1	Name of Issuer/Transfer Agent)
Re:	Registration ofin	units (/	, currency / nominal amount) (Name of Bond)
secui Glob	rity in accordance with the Reg	tration of/ (currency / nominal tration of/ /	al amount) of the above-named security and hereby (currency / nominal amount) of the said out below, please let us have the balance in one (currency / nominal amount).
——Auth	orized Signature (s)		
Regi	stration and Payment Instru	ctions	
I/We	hereby confirm that		to request the Issuer/Transfer Agent of (Name of Bond) to
	ter a total of / my/our instructions as set out		/ nominal amount) in my/our name(s) in accordance
Deno	omination required:	x/	(currency / nominal amount)
Nam			
Addı	ress of bondholder:		
		s and/or interest payment to my/our Bank A	Account as follows: Bank A/C No.:
Auth	orized Signature(s) of bondho	lder(s)	Specimen Signature(s) of bondholder(s)

Foreign Currency Dividend Entitlement Instruction Form

Nominees Section		Date :
	earing Company Limited ("HK	
Units 2505-6, 25/F., Vicw	ood Plaza	
199 Des Voeux Road, Cer	ntral	
Hong Kong		
Fax no.: 2815 2728		
Dear Sirs,		
Re:		(Company Name) (Stock Code :)
Dividend at	_/(currency / amo	ount) per share
Payable : on or al	oout	
We wish to receive the abaccount as follows:-	ove dividend on our holding of	shares held for our
1. □ In Bank Draft	after deducting the charges inc	urred
2. □ Credit to our l	oank account via telegraphic tra	nsfer held with
We understand and acknowled	lae that:	
	_	election period as specified by HKSCC in the relevant CCASS
corporate announcement;	-	
(2) if HKSCC does not receive	e this form by the stated deadline, HK	SCC is entitled (but not bound) to take such actions with respect
to our securities as it may		
· · · · · · · · · · · · · · · · · · ·		HKSCC subject to the General Rules of CCASS and the CCASS
Operational Procedures a	s are in force from time to time.	
A-41	CCACC De atieire and	
Authorized Signature of C (with Co	ompany Chop)	
Participant ID	:	
Name (in block letter)		
` '	:	
Contact Tel No	:	
Contact Person	:	<u> </u>
Note:		

Please tick the appropriate box(es).

Cash/Scrip Dividend Election Form

Nominees Section				Date :		
Uni	ts 250:	ng Securities Cle 5-6, 25/F., Vicwo Yoeux Road, Cen	ood Plaza	Limited ("HKSCC")		
Hon	g Kor	·	ittai			
Dea	r Sirs,					
Re:				(Compar	ny Name) (Stock Code:)
	O	ptional Dividend	/	(currency / amount) (currency / amount) (currency / amount)) per share or	
	Pa	ayable : on or ab	oout			
We	wish t	o receive the abo	ove dividend on	our holding held in our acco	ount as follows:-	
1.		In cash (, o	currency) in resp	pect of our total holding as a	at the last registration date.	
2.		In scrip in resp	pect of our total h	nolding as at the last registra	ation date.	
3. In cash and/or scrip in accordance with the following distribution					1	
		Cash dividend	(, currency) to be received on our	shares	
		Cash dividend	(, currency)	to be received on our	shares	
		Cash dividend	(, currency)	to be received on our	shares	
		Scrip to be rec	eived on our		shares	
	this fo CCASS if HKS with re our re	S corporate announ SCC does not receives espect to our securit quest and instructio	KSCC no later than acement; ve this form by the . ties as it may consid ons will only be effe	stated deadline, HKSCC is entitle er fit; and	as specified by HKSCC in the reed (but not bound) to take such a lect to the General Rules of CCA.	actions
Aut	horize	d Signature of C (with Comp	CCASS Participa pany Chop)	nt		
Part	icipan	t ID	:			
Nan	ne (in	block letter)	:			
Con	tact To	el No	:			
Con	tact Po	erson	:			
Note: Please		e appropriate box and	insert the number of sh	nares if you opt for item 3.		

Subscription of Open Offers Form

Nomi	nees Section		Date :
_	Kong Securities Clearing Company	Limited ("HKSCC")	
	2505-6, 25/F., Vicwood Plaza		
	es Voeux Road, Central, Hong Kong		
Fax n	o.: 2815 2728		
Dear	Sirs,		
Re:	Open Offer for shares of		(Company Name)
	Open Offer for shares of(Stock Code :) at	_/ (currency / su	bscription price) per share
Please	e act on our behalf in respect of our h	olding as follows:-	
Open	<u>Offer</u>		
	new shares in new shares in / (currency / amount) dance with HKSCC's instructions.		
	ant to the above, please debit from our CCASS stock account nun		s of the company mentioned
Exces	s Application		
	from the new shares which we are en		
	s shares on our behalf. We will credi		
mto u	ne bank account of HKSCC Nominee	es Limited in accordance with	i HKSCC's instructions.
We und	lerstand and acknowledge that:		
	nis form should reach HKSCC no later than	the close of the subscription per	iod as specified by HKSCC in the
	elevant CCASS corporate announcement; HKSCC does not receive this form by the sto	ated deadline, HKSCC is entitled (l	but not bound) to take such actions
и	rith respect to our securities as it may consider	er fit;	
	IKSCC will debit immediately from our CCA ubscribe for as set out herein upon receipt of		e offer rights that we are entitled to
(4) o	ur request and instructions will only be effec	ted or accepted by HKSCC subject	to the General Rules of CCASS and
ti	ne CCASS Operational Procedures as are in j	force from time to time.	
		Authorized Sign	nature of CCASS Participant (with Company Chop)
		Participant ID	:
		Name (in block letter)	:
		CCASS Stock A/C#	:
		Contact Tel No	:
		Contact Person	

Take-over Offer Acceptance/Election Form

Nominees Section		Date :		
Hong Kong Securities C		imited ("HKSCC")		
Units 2505-6, 25/F., Vicy 199 Des Voeux Road, Ce				
Hong Kong	Altiui			
Fax no.: 2815 2728				
Dear Sirs,				
Re:		(Company Name) (Stock Code:)		
Cash Offer at	/(((currency / offer price) per share and/or		
Scrip or Securiti	es Exchange Offer a	atper share		
We wish to accept the ab	ove take-over offer	r in respect of our holding of shares held i		
		shares of the company mentioned above from ou		
CCASS stock account nu	ımber () as follows:-		
1. □ Acceptance of	of the offer considera	ration in CASH in respect of our holding as stated above.		
2. ☐ Acceptance of	Acceptance of the offer consideration in SCRIP in respect of our holding as stated above.			
3. ☐ Acceptance of				
	f shares out of the holding			
as stated above	ve.			
Scrip to be re	eceived in respect of	f shares out of the holding		
as stated above	ve.			
We understand and acknowle		close of the offer period as specified by HKSCC in the relevant CCAS		
corporate announcement	;			
respect to our securities of		ed deadline, HKSCC is entitled (but not bound) to take such actions wi		
		S stock account the number of shares set out herein upon receipt of or		
		ed or accepted by HKSCC subject to the General Rules of CCASS are ree from time to time.		
Authorized Signature of	CCASS Participant	<u></u>		
(with Com	npany Chop)			
Participant ID	:			
Name (in block letter)	:			
Contact Tel number	:			
Contact Person	:			

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 $\underline{\underline{Note:}}$ Please tick the appropriate box and insert the number of shares if you opt for item 3.

Rights Issue Subscription Request Form

Nominees Section		Date :
Hong Kong Securities Clearing Company	Limited ("HKSCC")	·
Units 2505-6, 25/F., Vicwood Plaza	, ,	
199 Des Voeux Road, Central		
Hong Kong		
Fax no.: 2815 2728		
Dear Sirs,		
Do: Dights Issue for shares of		(Company Nama)
Re: Rights Issue for shares of at at	/ (ourrana	(Company Name)
(Stock Code) at	/(Currenc	y / subscription price) per share
Please act on our behalf on our holding as	follows:-	
Rights Allotment		
Take up new shares	on our behalf We will	credit good funds of
(currency / amount) into	the bank account of	HKSCC Nominees Limited in
accordance with HKSCC's instructions.	the bank account of	TIKSEC Nonlinees Emilied III
accordance with TIKSCC's instructions.		
Accordingly, please debit nil	-naid rights of the comp	any mentioned above from our
CCASS stock account number		any mentioned above from our
CC/ASS Stock account number	 •	
Excess Application		
Apart from the new shares which we are ϵ	entitled to subscribe for n	lease also apply for excess
shares on our behalf. We will credit good		
the bank account of HKSCC Nominees L		
the bank account of TIRSCC Nonlinees E	innica in accordance with	TIRSEC 8 msu uctions.
We understand and acknowledge that:		
(1) this form should reach HKSCC no later that	n the close of the subscription	period as specified by HKSCC in the
relevant CCASS corporate announcement;		
(2) if HKSCC does not receive this form by the st		led (but not bound) to take such actions
with respect to our securities as it may conside (3) HKSCC will debit immediately from our CC		of nil-paid rights set out herein upon
receipt of our request; and		
(4) our request and instructions will only be effect		ject to the General Rules of CCASS and
the CCASS Operational Procedures as are in	torce from time to time.	
Authorized Cionotuna of CCACC Doutions		
Authorized Signature of CCASS Participa	IIIL	
(with Company Chop)	D (! ! (ID)	
	Participant ID	:
	Name (in block let	ter) ·
· · · · · · · · · · · · · · · · · · ·		
	Contact Tel No	:
	Contact Tel No	:

Warrant Conversion Request Form

Nominees Section		Date :
Hong Kong Securities Clearing Company Lin	nited ("HKSCC")	
Units 2505-6, 25/F., Vicwood Plaza		
199 Des Voeux Road, Central		
Hong Kong		
Fax no.: 2815 2728		
Dear Sirs,		
Re: Conversion of Warrants		
In respect of the warrants held by you for our	account, we wish you to	act as follows:-
EXERCISE the subscription rights attached to	o our warrants:	
(name of warrant) (Stock Code:) in _	units of	(currency) to subscribe
for shares of	(Company N	ame) (Stock Code:)
at/(currency / conversi	on price) per share, and v	we will credit good funds of
/(currency / amount)	into the bank account of	HKSCC Nominees Limited
in accordance with HKSCC's instructions.		
Duranant to the chara mlaces debit	:to of	
Pursuant to the above, please debit CCASS stock account number		mentioned above from our
CCASS stock account number	<u> </u>	
We understand and acknowledge that:		
(1) this form should reach HKSCC no later than the	close of the warrant conversion	a period as specified by HKSCC in
the relevant CCASS corporate announcement;		
(2) if HKSCC does not receive this form by the stated		out not bound) to take such actions
with respect to our securities as it may consider fit (3) HKSCC will debit immediately from our CCASS st		rants set out herein upon receipt of
our request; and	oen decedim me mimeer of man	in an and the second se
(4) our request and instructions will only be effected o		to the General Rules of CCASS and
the CCASS Operational Procedures as are in force	from time to time.	
Authorized Signature of CCASS Participant		
(with Company Chop)		
(with company chop)		
	Participant ID	:
	1 wi vi vi p wii v 12	·
	Name (in block letter)	:
		·
	Contact Tel No	:
	Contact Person	:

LETTER OF INDEMNITY

To: Hong Kong Securities Clearing Company Limited ("HKSCC") and HKSCC Nominees Limited ("HKSCC Nominees") Units 2505-6, 25/F., Vicwood Plaza 199 Des Voeux Road, Central Hong Kong

In consideration of HKSCC Nominees instructing and directing HKSCC to effect the act or acts set out in Part 1 below; and in consideration of HKSCC following the instructions of HKSCC Nominees with respect to any act mentioned in Part 1 below, we hereby undertake to indemnify both HKSCC and HKSCC Nominees (together, the "Companies") in the manner set out in Part 2 below.

Part 1				
To reimburse, or pay to	o us the Interim/Final*	dividend of	/	(currency /
amount) in total and/or	r send or release to us	the bonus issue	shares of	(currency / (Stock Code /
Name of the bonus issu	ue) in total in respect of	of	shares of	
(Company Name) (Sto	ck Code:) (certificate n	umber(s)) issued
by the company and w	hich are registered in t	the name of HKSC	CC Nominees.	
D				
Part 2	1£41 C		-:	.1.3
				, claims or proceedings
				nd expenses suffered or tion with either of the
Companies having don				tion with either of the
Companies naving don	ic of performed any of	the acts mentione	a m r art r above.	
Dated this	day of	20		
	<i>,</i>			
Authorized Signature of	CCASS Participant	Banker's er	ndorsement	
(With Company Chop)				
Participant ID	:			
Name (in block letters)				
Contact Tel No	:			
Contact Person	:			
Witness by:		<u>-</u>		
	(Signature)			
		-		
	(Name)			
Address:				
		-		
		-		
		•		

^{*}Delete whichever is inapplicable

Debt Securities Conversion Request Form

Nominees Section		Date:	
Hong Kong Securities Clearing Company	y Limited ("HKSCC")		
Units 2505-6, 25/F., Vicwood Plaza			
199 Des Voeux Road, Central			
Hong Kong			
Fax no.: 2815 2728			
Dear Sirs,			
Re: Conversion of Debt Securities			
In respect of the debt securities held by y	you for our account, we wish	you to act as f	ollows:-
EXERCISE the conversion rights attache	ed to our debt securities:		
(name of debt securities)(Stock Code :) in	units of	(currency)
to convert for shares of			
to convert for shares of (Company Name)(Stock Code :) at share; and we will credit good funds of account of HKSCC Nominees Limited in	f / (curre	ency / amoun	rsion price) per t) into the bank
Pursuant to the above, please debit CCASS stock account number		ies mentioned	above from our
We understand and acknowledge that: (1) this form should reach HKSCC no later the HKSCC in the relevant CCASS corporate and (2) if HKSCC does not receive this form by the swith respect to our securities as it may consid (3) HKSCC will debit immediately from our CC receipt of our request; and (4) our request and instructions will only be effect the CCASS Operational Procedures as are in	nouncement; stated deadline, HKSCC is entitled der fit; CASS stock account the number of cted or accepted by HKSCC subject	(but not bound) i	to take such actions set out herein upon
Authorized Signature of CCASS Particip (with Company Chop)	pant		
	Participant ID	:	
	Name (in block letter):	
	Contact Tel number	:	
	Contact Person	:	

Debt Securities Redemption Acceptance Form

Nominees Section			Date :
Hong Kong Securities Clearing Company Limited ("HKSCC")			(2)
Units 2505-6, 25/F., Vic	wood Plaza		
199 Des Voeux Road, C			
Hong Kong			
Fax no.: 2815 2728			
Dear Sirs,			
Re:			(Name of Debt Securities)
(Stock Code:)		
Debt Securities	Redemption at	_/	(currency / redemption price) per unit
	-		in respect of our holding of units held for f debt securities from our CCASS stock account
We understand and acknowl	edge that:		
(1) this form should reach	HKSCC no later than the	close of the debt se	ecurities redemption period as specified by HKSCC in the
relevant CCASS corpora	ite announcement;		
(2) if HKSCC does not rece	ive this form by the stated	l deadline, HKSCC i	is entitled (but not bound) to take such actions with respec
to our securities as it mo			
(3) HKSCC will debit imme request; and	diately from our CCASS	stock account the n	umber of debt securities set out herein upon receipt of our
	ctions will only be effecto ocedures as are in force fr		HKSCC subject to the General Rules of CCASS and the
Authorized Signature of (with 0	f CCASS Participant Company Chop)	-	
Participant ID	:		-
Name (in block letter)	:		-
Contact Tel No	:		-
Contact Person	:		_

Rights Issues Subscription Election Form - CNS Positions

Clearing / Settlement Section	Date:
Hong Kong Securities Clearing Company Limited ("H	
7/F., Vicwood Plaza,	
199 Des Voeux Road Central,	
Hong Kong.	
Fax no. 2851 6921	
Dear Sirs,	
Re: Rights Issue for shares of	
(Stock Code :) at/	(currency / subscription price) per share
Please act on our behalf on our CNS long position(s) as follows:-	(Settlement Position Number(s))
Rights Allotment	
(currency / amount) into the bank acco	behalf and we will credit good funds of/ unt of HKSCC Nominees Limited in accordance with
HKSCC's instructions.	
Excess Application	
Apart from the new chares which we are entitled to s	ubscribe for, please also apply for excess shares
-	/ (currency / amount) into the bank
account of HKSCC Nominees Limited in accordance	
account of This ec Profilmees Emilied in accordance	with THESEC 5 Instructions
We understand and acknowledge that:	
_	n the Business Day before the close of the subscription period as uncement; and
	pted by HKSCC subject to the General Rules of CCASS and the
CCASS Operational Procedures as are in force from time to	
	Authorized Signature of CCASS Participant
	(with Company Chop)
	Participant ID :
	Name (in block letter) :
	Contact Tel No. :
	Contact Person :

Subscription of Open Offer Form - CNS Positions

Clearing / Settlement Section	Date:
Hong Kong Securities Clearing Company Limited (
7/F., Vicwood Plaza,	
199 Des Voeux Road Central, Hong Kong.	
Fax no. 2851 6921	
Dear Sirs,	
Re: Open Offer for shares of	(Company Name)
(Stock Code :) at/	(currency / subscription price) per share
Please act on our behalf on our CNS long posit follows:-	ion(s) (Settlement Position Number(s)) as
Open Offer	
	will credit good funds of / (currency / s Limited in accordance with HKSCC's instructions.
Excess Application	
on our behalf and we will credit good funds of _account of HKSCC Nominees Limited in accordance We understand and acknowledge that: (1) this form should reach HKSCC no later than 2:00 p.m. on by HKSCC in the relevant CCASS corporate announcement	n the Business Day before the close of subscription period as specified
	Authorized Signature of CCASS Participant (with Company Chop)
	Participant ID :
	Name (in block letter):
	Contact Tel No. :
	Contact Person :

Take-over Offer Acceptance/Election Form - CNS Positions

Clearing / S	Settlement Sect	tion		Date :		
Hong Kong	Securities Cle	earing Compar	ny Limited ("HKSC	C")		
7/F., Vicwo	od Plaza					
199 Des Vo	eux Road Cen	tral, Hong Ko	ng			
Fax no. 285	51 6921					
Daar Sira						
Dear Sirs,						
Re:				(Company Name) (Stock Code :)		
	Cash Offer at	<i>/</i>	(currency /	offer price) per share and/or		
	Scrip or Secu	rities Exchang	ge Offer at	per share		
We wish to	accept the abo	ove take-over o	offer in respect of ou	ar CNS long position(s) (Settlement Position		
Number(s)) of	shares as follows:-		
1. 🗆	Accentance o	of the offer con	esideration in CASE	I in respect of our long position(s) stated above.		
1. □ 2. □	-					
	-			P in respect of our long position(s) stated above.		
3. □	Acceptance of the offer consideration in cash and in scrip					
	Cash to be re	ceived in respo	ect of	shares of our position(s) stated above.		
	Scrip to be re	ceived in resp	ect of	shares of our position(s) stated above.		
(1) thi		ch HKSCC no lat	er than 2:00 p.m. on the	Business Day before the close of the offer period as specified		
(2) out	r request and inst	ructions will only		by HKSCC subject to the General Rules of CCASS and the		
Authorized	Signature of C	CASS Partici	nant			
114111011204	(with Comp		punt			
Participant	ID :					
Name (in b	lock letter):			_		
Contact Tel	No. :	-		_		
Contact Per	rson :			_		

Note:

 ${\it Please\ tick\ the\ appropriate\ box\ and\ insert\ the\ number\ of\ shares\ if\ you\ opt\ for\ item\ 3.}$

Warrant Conversion Election Form - CNS Positions

Clearing / Settlemen	t Section			Date:	
Hong Kong Securitie	es Clearing Cor	mpany Limited ("H	KSCC")		
7/F., Vicwood Plaza	_				
199 Des Voeux Road	l Central				
Hong Kong					
Fax no. 2851 6921					
Dear Sirs,					
Re: Conversion of W	/arrants				
due from the CNS lo you to act as follows		(Settlement Positio	n Number(s)), we wish
			warrants mentioned a		
			/ (ci		
share and we will a	credit good fun	ds of /	(currency / am	ount) into the	bank account of
HKSCC Nominees I	_			3 4 110 3 410	ounii uo o o onii o o o
as specified by HKS (2) our request and ins	nch HKSCC no late CC in the relevant structions will only	CCASS corporate anno	ted by HKSCC subject to t		
Authorized Signatur (with Compa		urticipant			
Participant ID	:				
Name (in block lette	r) :				
Contact Tel No.	:				
Contact Person	:				

Cash Prepayment – Intra-bank Transfer Sample

(Company Letter Head)

Date		
Bank Name & Address Attn:		
Dear Sirs,		
Re: Irrevocable Payment b	y Intern	al Bank Account Transfer
We hereby instruct and au	thorise y	ou to make the following irrevocable payment.
Value date	:	date/month/year
Availability of funds	:	Full payment amount be made available to the beneficiary set out below immediately upon <u>transfer at no later than 2:45 p.m.</u> on the value date
Beneficiary	:	Hong Kong Securities Clearing Company Limited
Beneficiary's account nun	nber*:	
Currency / Amount	:	/
Special Instructions	:	By order of Participant ID
Upon execution of the ab- transfer to the bearer of th		uctions, please deliver the bank debit and credit advices in respect of the as evidence of execution.
In settlement, please debit	our acco	ount number
Thank you for your attents	ion.	
Yours faithfully		
Note · * Please contact C	learing /	Settlement Section for a full list of HKSCC beneficiary account numbers

Cash Prepayment - CHATS Payment Instruction Sample

(Company Letter Head)

Date		
Bank Name & Address Attn:		
Dear Sirs,		
Re: Irrevocable Payment b	у СНАТ	'S Payment
We hereby instruct and aut	horise y	ou to make the following irrevocable payment.
Value date	:	date/month/year
Availability of funds	:	Immediate full payment amount be made available to the beneficiary set out below at no later than 2:45 p.m. on the value date
Beneficiary	:	Hong Kong Securities Clearing Company Limited
Beneficiary's account num	ber*:	
Currency / Amount	:	/
Special Instructions	:	By order of Participant ID
In settlement, please debit	our acco	ount number
Thank you for your attention	on.	
Yours faithfully		
Note · * Please contact Cl	earing /	Settlement Section for a full list of HKSCC beneficiary account numbers

Rights Issues Subscription Election Form - IT Positions

Clearing / Settlement Section	Date
Hong Kong Securities Clearing Company Limited ("H	
7/F., Vicwood Plaza	,
199 Des Voeux Road Central	
Hong Kong.	
Fax no. 2851 6921	
1 th 110. 2001 0721	
Dear Sirs,	
Re: Rights Issue for shares of	(Company Name)
(Stock Code :) at/	(currency / subscription price) per share
Please act on our behalf on our IT Position(s) (Settlem	pent Position Number(s)
as follows:-	icht i ostion Number(s)
as follows	
Rights Allotment	
Take up new shares on our behalf and	d we will credit good funds of
-	CC Nominees Limited in accordance with HKSCC's
instructions.	Se Nominices Eminica in accordance with TRSCe's
instructions.	
Excess Application	
Apart from the new shares which we are entitled to su	phycribe for please also apply for
-	s of/(currency / amount) into
the bank account of HKSCC Nominees Limited in acc	· · · · · · · · · · · · · · · · · · ·
We understand and acknowledge that:	
(1) this form should reach HKSCC no later than 2:00 p.m. on	the Business Day before the close of the subscription period as
specified by HKSCC in the relevant CCASS corporate annour	ncement; and
(2) our request and instructions will only be effected or accep	ted by HKSCC subject to the General Rules of CCASS and the
CCASS Operational Procedures as are in force from time to to	ime.
Authorized Signature of CCASS Participant	
(with Company Chop)	
(with Company Chop)	
Participant ID :	_
Name (in block letter):	_
Contact Tel No :	_
Contact Person :	_

Warrant Exercise Election Form - IT Positions

Clearing / Settlement Section		Date
Hong Kong Securities Clearing Con	npany Limited ("HKSCC")	
7/F., Vicwood Plaza		
199 Des Voeux Road Central		
Hong Kong		
Fax no. 2851 6921		
Dear Sirs,		
Re: Exercise of Warrants		
In respect of the warrants	(Stock Code)	
(name of warrant) due from the IT l	ong position(s) (Settlement Position	on Number(s),
we wish you to act as follows:-		
		ed above inunits of
(currency) to subscribe for	shares of	
(Company Name) (Stock Code :) at/	(currency / conversion price
		cy / amount) into the bank account of
HKSCC Nominees Limited in accor	dance with thisees a manuellons.	
as specified by HKSCC in the relevant	CCASS corporate announcement; and v be effected or accepted by HKSCC sub-	fore the close of the warrant conversion perio
Authorized Signature of CCASS Par (with Company Chop)	rticipant	
Participant ID :		
Name (in block letter):		
Contact Tel number :		
Contact Person :		

Transfer Instruction Form

Instruction Date: _____

199 Des Voeux Road Hong Kong Attn: Depository Services (
Dear Sirs,			
	ŕ	T BONDS, SPECIFIED I FREE OF PAYMENT IN	INSTRUMENTS AND/OR NSTRUCTION
1. Please RECEIVE notes Fr	ee of Payment via CMU a	according to the following in	nstruction for value on
DEBIT Counterparty (Account Code)	Beneficiary	Issue Number	Nominal Value (Currency)
2. Please CREDIT my/our Co	CASS stock account num	ber with the fo	llowing holding :
Stock Code		Name	Number of Unit
Participant ID : Participant Name (in block letters) :			
Contact Person / Telephone Number :			
Fax Number :		Authorized Signa (with Compa	nture of CCASS Participant (ny Chop)
 For Receive Free of Paym Specified Instruments and Government Bonds, Speci be credited on the next wo Your instruction will only 	nent Instruction, your acco /or CMU Instruments by I fied Instruments and/or CN orking day.	HKSCC from counterparty in MU Instruments are received by HKSCC subject to the C	nt. reipt of EFN, Government Bonds, n CMU before 3:00 p.m. If EFN, after 3:00 p.m., your account will General Rules of CCASS and the rticipant agreements in effect and

To : Hong Kong Securities Clearing Company Limited ("HKSCC")

2/F Vicwood Plaza

For Office Use Only

Account Updated

UML prepared / approved

Advice Issued

any other relevant documents from time to time issued by HKSCC.

T. I. Authorized

T. I. Input

Signature Verified

Transfer Instruction Form

2/F Vicwoo	d Plaza eux Road Ce			Instruction l	Date :
				, SPECIFIED INST F PAYMENT INSTE	RUMENTS AND/OR RUCTION
1. Please DEBIT my/	our CCASS s	stock account nu	ımber	with the following holdi	ng:
Stock Code		Stock	Name	Nun	ber of Unit
2. Please DELIVER	notes Free of	Payment via CN	MU according to the	e following instruction f	or value on:
CREDIT Counterparty (Account Code)		Benefici	ary	Issue Number	Nominal Value (Currency)
Participant ID Participant Name	: _				
(in block letters) Contact Person / Telephone Number	: <u> </u>				
Fax Number	:			•	of CCASS Participant ompany Chop)
 For Deliver Free the value day. Your instruction CCASS Operation 	e of Payment You are oblig king day. will only be onal Proced	t, instruction wi ted to submit a t e effected and a tures as are in f	Il automatically lagresh instruction to	us if you wish to settle C subject to the Genera time and to the partic	not settled in the CMU on the prescribed instruction Rules of CCASS and the ipant agreements in effect
		For	Office Use Only		
Signature Verified Ac	count Updated	T. I. Input	T. I. Authorized	UML prepared / approved	Advice Issued

<u>Debt Securities Conversion Request Form - IT Positions</u>

Clearing / Settlement	Date					
Hong Kong Securities						
7/F., Vicwood Plaza						
199 Des Voeux Road	Central					
Hong Kong						
Fax no. 2851 6921						
Dear Sirs,						
Re: Conversion of De	ebt Securities					
-	debt securities due), we wish you to a		Γ position(s)	(Settlement	Position	Number(s)
EXERCISE the conv	version rights attached t	to our debt secu	ırities:			
(name of debt securiti	es) (Stock Code :) in	units of	(currency	y) to conve	rt for
share	es of//			((Company	Name)
(Stock Code :) at /	(currenc	y / conversion	price) per sha	are; and w	e will credit
~	/ (currency	/ / amount) into	the bank accou	ant of HKSCC	2 Nominee	s Limited in
accordance with HKS	CC's instructions.					

We understand and ackno	=					
	h HKSCC no later than 2:00 p			ose of the debt sec	curities conve	rsion period as
	in the relevant CCASS corpora			C 1.D.1	C CCA CC	1.1
	ructions will only be effected		SCC subject to th	ie General Rules	of CCASS a	nd the CCASS
Operational Procedui	res as are in force from time to	time.				
_	of CCASS Participant					
(with Compa	any Chop)					
D (C) (D)						
Participant ID	:		_			
Name (in block letter)	\ •					
Traine (in block letter)):		<u>—</u>			
Contact Tel No	:					
Contact Person	:					

Debt Securities Conversion Request Form - CNS Positions

Clearing / Settlement Section	Date
Hong Kong Securities Clearing Company Limited 7/F., Vicwood Plaza 199 Des Voeux Road Central Hong Kong Fax no. 2851 6921	("HKSCC")
Dear Sirs,	
Re: Conversion of Debt Securities	
In respect of the debt securities due from the C	NS position(s) (Settlement Position Number(s) to act as follows:-
units of (currency) to con (Compar	transport securities) (Stock Code:) in nevert for shares of ny Name) (Stock Code:) at geometric share; and we will credit good funds of bank account of HKSCC Nominees Limited in geometric shares. Day before the close of the debt securities and geometric shares of CCASS corporate announcement; and general by HKSCC subject to the General Rules of CCASS and general results.
Authorized Signature of CCASS Participant (with Company Chop)	
Participant ID :	
Name (in block letter):	
Contact Tel No :	
Contact Person :	