

The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: CRO20150819-024

21 August 2015

To: Main Board Listed Issuers (Attn: Authorised Representatives)
GEM Listed Issuers (Attn: Authorised Representatives)
Market Practitioners

Dear Sirs

Re : Invitation to Issuer Seminars

We are inviting you to attend an Issuer Seminar to be held in September 2015. You may choose to attend a half-day session in Hong Kong or a full day session in Beijing or Shanghai respectively. Details are as follows:

Hong Kong

The Hong Kong seminar will cover the following topics:

- (1) Listing compliance update;
- (2) Listing enforcement strategy, current theme and case study; and
- (3) Integrity Management and Corruption Prevention*

(* to be presented by representatives from the ICAC)

Venue: Exchange Auditorium, 1/F, One and Two Exchange Square, Central, Hong Kong

Time: Morning Session (10:15 a.m. – 1:00 p.m.)
Afternoon Session (1:45 p.m. – 4:30 p.m.)

Meet & Greet: Light lunch will be served from 1:00 p.m. to 2:00 p.m. on each seminar date.

	Date	Session	Language
1	14 September 2015 (Monday)	Morning	English
2	14 September 2015 (Monday)	Afternoon	Cantonese
3	15 September 2015 (Tuesday)	Morning	English
4	16 September 2015 (Wednesday)	Morning	Putonghua
5	21 September 2015 (Monday)	Morning	English
6	21 September 2015 (Monday)	Afternoon	Cantonese

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	Date	Session	Language
7	24 September 2015 (Thursday)	Morning	English
8	24 September 2015 (Thursday)	Afternoon	Cantonese
9	25 September 2015 (Friday)	Morning	Cantonese
10	25 September 2015 (Friday)	Afternoon	Cantonese

PRC

The PRC seminar will cover the following topics, to be presented by the Exchange:

- (1) Listing compliance update;
- (2) Stock-Connect;
- (3) Listing enforcement strategy, current theme and case study; and
- (4) Updates on the new Corporate Governance Code on Internal Controls and the new ESG Reporting Guide.

(a) Beijing session

Date: 22 September 2015 (Tuesday)
 Time: 9:30 a.m. – 5:00 p.m. (Lunch will be provided)
 Venue: Raffles Beijing Hotel (Tower B, 33 East Chang An Avenue, Beijing 100004, China)
 Language: Putonghua

(b) Shanghai session

Date: 24 September 2015 (Thursday)
 Time: 9:30 a.m. – 5:00 p.m. (Lunch will be provided)
 Venue: The Langham Shanghai Xintiandi (99 Madang Road, Shanghai 200021, China)
 Language: Putonghua

We encourage issuers' authorised representatives, directors and company secretaries to attend the seminar. Confirmation of attendance can be provided to participants upon request.

Seats will be offered on a first come, first served basis. Each issuer can register up to two attendees for each of the Hong Kong, Beijing and Shanghai seminars.

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Please submit your application via the following hyperlink **from 24 August 2015 (10:00 a.m.) to 31 August 2015 (6:00 p.m.)**. Successful applicants will be notified and confirmed by email.

http://www.hkex.com.hk/eng/rulesreg/listrules/listsptop/issuer_seminars.htm.

If you have any enquiry, please contact our case officers.

Yours faithfully

For and on behalf of

The Stock Exchange of Hong Kong Limited

[Signed]

David Graham

Chief Regulatory Officer and Head of Listing