

## Revised Structure of the Appendices to the Listing Rules *(Effective on 31 December 2023)*

1. The following table shows the six new themes and the new and current Appendix numbers of the Main Board Rules and GEM Rules.

New Theme / Appendix Title	New Appendix Numbers		Current Appendix Numbers	
	Main Board	GEM	Main Board	GEM
<b>A. Shareholder Protection and Constitutional Documents</b>				
Core Shareholder Protection Standards	A1	A1	3	3
Trust Deeds or Other Documents Securing or Constituting Debt Securities	A2	A2	4	4
<b>B. Documents of Title</b>				
Temporary Documents of Title	B1	B1	2A	2A
Definitive Documents of Title	B2	B2	2B	2B
<b>C. Corporate Governance / Environmental, Social and Governance</b>				
Corporate Governance Code	C1	C1	14	15
Environmental, Social and Governance Reporting Guide	C2	C2	27	20
Model Code for Securities Transactions by Directors of Listed Issuers	C3	Not applicable	10	Not applicable
<b>D. Document Content Requirements</b>				
Listing Documents: Equity Securities (new issuers)	D1A	D1A	1A	1A
Listing Documents: Equity Securities (existing issuers)	D1B	D1B	1B	1B

New Theme / Appendix Title	New Appendix Numbers		Current Appendix Numbers	
	Main Board	GEM	Main Board	GEM
Listing Documents: Debt Securities	D1C	D1C	1C	1C
Listing Documents: Structured Products	D1D	Not applicable	1D	Not applicable
Listing Documents: Depositary Receipts (new issuers)	D1E	Not applicable	1E	Not applicable
Listing Documents: Depositary Receipts (existing issuers)	D1F	Not applicable	1F	Not applicable
Disclosure of Financial Information	D2	Not applicable	16	Not applicable
Competent Person's Report for Petroleum Reserves and Resources	D3	D2	25	18
Summary Form of Disclosure for Property Interests	D4	D3	26	19
<b>E. Obligations of Certain Parties</b>				
Sponsor's Obligations	E1	E1	Not applicable	Not applicable
Financial Adviser's Obligations: For Extreme Transactions	E2	E2	Not applicable	Not applicable
Continuing Obligations: CIS	E3	Not applicable	Not applicable	Not applicable
Continuing Obligations: Debt	E4	Not applicable	Not applicable	Not applicable
Continuing Obligations: Structured Products	E5	Not applicable	Not applicable	Not applicable
<b>F. Placing Requirements</b>				
Placing Guidelines for Equity Securities	F1	Not applicable	6	Not applicable

2. The following table shows the Appendices displayed under “Regulatory Forms” and “Fees Rules” sections of the HKEX’s website. These will not be set out as Appendices but will still form part of the Listing Rules:

Name of the Document	New Rule References		Current Appendix Number	
	Main Board	GEM	Main Board	GEM
<b><i>I. Reorganised under “Regulatory Forms” under “Listing Rules” on the HKEX’s website</i></b>				
Listing Application Form (For Equity Securities and Debt Securities) (Main Board Rules)	Form A1	Form A	<b>Appendix 5</b> Form A1	<b>Appendix 5</b> Form A
Form A Application Form — Equity Securities (Of an Issuer no Part of Whose Share Capital is Already Listed) (GEM Rules)				
Application Form — Equity Securities (Of an Issuer Part of Whose Share Capital is Already Listed)	Not Applicable	Form B	Not Applicable	<b>Appendix 5</b> Form B
Application Form — Debt Securities	Not Applicable	Form C	Not Applicable	<b>Appendix 5</b> Form C
Listing Application Form (For Collective Investment Schemes)	Form A2	Not applicable	<b>Appendix 5</b> Form A2	Not applicable
Formal Application (For Equity Securities)	Form C1	Not applicable	<b>Appendix 5</b> Form C1	Not applicable
Formal Application (For Debt Securities)	Form C2	Not applicable	<b>Appendix 5</b> Form C2	Not applicable
Formal Application (For Collective Investment Schemes)	Form C3	Not applicable	<b>Appendix 5</b> Form C3	Not applicable
Formal Application (For Open-ended Investment Companies, Unit Trusts, Mutual Funds and Other Collective Investment Schemes governed by Chapter 21 of the Listing Rules)	Form C3Z	Not applicable	<b>Appendix 5</b> Form C3Z	Not applicable

Name of the Document	New Rule References		Current Appendix Number	
	Main Board	GEM	Main Board	GEM
Marketing Statement	Form D	Form D	<b>Appendix 5</b> Form D	<b>Appendix 5</b> Form D
Sponsor's/ Overall Coordinator's# Declaration	Form E	Form E	<b>Appendix 5</b> Form E	<b>Appendix 7</b> Form I
Issuer's Declaration	Form F	Form F	<b>Appendix 5</b> Form F	<b>Appendix 5</b> Form E
The GEM Company Information Sheet	Not applicable	Form G	Not applicable	<b>Appendix 5</b> Form F
<b><i>II. Renamed as "Fees Rules" under "Listing Rules" on the HKEX's website</i></b>				
Listing Fees, Levies and Trading Fees on New Issues and Brokerage	Fees Rules	Fees Rules	<b>Appendix 8</b>	<b>Appendix 9</b>

3. The following table shows all Appendices that will be repealed as Listing Rules and displayed under “Rules and Guidance” on the HKEX’s website:

Name of the Document	Current Appendix Number	
	Main Board	GEM
Model Form of Formal Notice for Offers for Sale or Subscription	Appendix 11 Form A	Appendix 10 Form A
Model Form of Formal Notice for Introductions	Appendix 11 Form B	Appendix 10 Form B
Model Form of Formal Notice for Placings	Appendix 11 Form C	Appendix 10 Form C
Model Form of Formal Notice for Debt Issues to Professional Investors Only	Appendix 11 Form D	Appendix 10 Form D
Headline Categories	Appendix 24	Appendix 17

4. The following table shows Appendices that are superseded, repealed or that are otherwise unnecessary and are deleted from the Listing Rules:

Document	Current Appendix Number		Remarks
	Main Board	GEM	
Declaration And Undertaking With Regard to Directors	Appendix 5 Form B	Appendix 6 Form A	The relevant obligations set out in this form have been codified into MB Rules 3.09-3.09E, 3.20, 9.11(17d), 13.51(2), 19A.04A-19A.04C, 19C.11, and 24.10(8), 24.11(9) and 24.14(9); GEM Rules 5.02B-5.02E, 5.13A, 12.13(7), 17.50(2), 25.04B-25.04D and 28.13(7a).
Declaration and Undertaking with regard to Directors of an issuer incorporated in the People's Republic Of China (PRC)	Appendix 5 Form H	Appendix 6 Form B	
Declaration and Undertaking with regard to Supervisors Of an issuer incorporated in the People's Republic Of China (PRC)	Appendix 5 Form I	Appendix 6 Form C	

Document	Current Appendix Number		Remarks
	Main Board	GEM	
Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange") [Repealed]	<b>Appendix 5</b> Form G	<b>Appendix 8</b>	--
Formal Application for transfer of listing of Equity Securities from GEM to the Main Board (For Eligible Issuers Under Appendix 28)	<b>Appendix 5</b> Form J	Not applicable	As the "Transition Period" during which Appendix 28 to MB Rules would be in force ended on 14 February 2021 under Rule 9A.01A, these forms are no longer relevant.
Declaration of Directors and Supervisors With Regard to a Transfer of Listing From GEM to the Main Board (for Eligible Issuers Under Appendix 28)	<b>Appendix 5</b> Form K	Not applicable	
Placing Guidelines for Derivative Warrants [Repealed]	<b>Appendix 6A</b>	Not applicable	--
[Repealed]	<b>Appendix 7</b> Part A	Not applicable	--
[Repealed]	<b>Appendix 7</b> Part B	Not applicable	--
Listing Agreements for Debt (type of issuer: incorporated or otherwise established in Hong Kong or elsewhere (except States, Supranationals, State Corporations, Banks and debt issues to professional investors only))	<b>Appendix 7</b> Part C	Not applicable	The relevant obligations set out in these documents have been codified into Appendix E4 to the MB Rules.
Listing Agreements for Debt (type of issuer: States and Supranationals)	<b>Appendix 7</b> Part D	Not applicable	
Listing Agreements for Debt (type of issuer: State Corporations and Banks)	<b>Appendix 7</b> Part E	Not applicable	
[Repealed]	<b>Appendix 7</b> Part F	Not applicable	--

Document	Current Appendix Number		Remarks
	Main Board	GEM	
Listing Agreements for CIS	Appendix 7 Part G	Not applicable	The relevant obligations set out in this document have been codified into Appendix E3 to the MB Rules.
Listing Agreements for Structured Products	Appendix 7 Part H	Not applicable	The relevant obligations set out in this document have been codified into Appendix E5 to the MB Rules.
[Repealed]	Appendix 7 Part I	Not applicable	--
<b>Model Code For Sponsors [Repealed]</b>	Appendix 9	Not applicable	--
<b>Securities and Futures (Stock Market Listing) Rules</b>	Appendix 12	Appendix 12	--
<b>Additional Requirements in Respect of certain jurisdictions – Bermuda [Repealed]</b>	Appendix 13 Part A	Appendix 11 Part A	--
The Cayman Islands [Repealed]	Appendix 13 Part B	Appendix 11 Part B	--
The Cook Islands [Repealed]	Appendix 13 Part C	Not applicable	--
The People's Republic of China [Repealed]	Appendix 13 Part D	Appendix 11 Part C	--
<b>Bank Reporting [Repealed]</b>	Appendix 15	Not applicable	--

Document	Current Appendix Number		Remarks
	Main Board	GEM	
<b>Sponsor's Undertaking and Statement of Independence</b>	<b>Appendix 17</b>	<b>Appendix 7 Form K</b>	The relevant obligations set out in this form have been codified into MB Rules 3A.07 and, Appendix E1 to MB Rules; and Form A1 (published in Regulatory Forms); GEM Rules.6A.07, Appendix E1 to the GEM Rules, and Form A (published in Regulatory Forms).
<b>Sponsor's Statement Relating to Independence [Repealed]</b>	<b>Appendix 18</b>	Not applicable	--
<b>Sponsor's Declaration</b>	<b>Appendix 19</b>	<b>Appendix 7 Form G</b>	The relevant obligations set out in this form have been codified into Appendix E1 to MB Rules and GEM Rules.
<b>Compliance Adviser's Undertaking</b>	<b>Appendix 20</b>	<b>Appendix 7 Form M</b>	The relevant obligations set out in this form have been codified into MB Rule 3A.22 and GEM Rule 6A.22.
<b>Independent Financial Adviser's Independent Declaration</b>	<b>Appendix 21</b>	<b>Appendix 13</b>	The relevant obligations set out in this form have been codified into MB Rules 13.84 - 13.86; GEM Rules 17.96-17.98.
<b>Independent Financial Adviser's Undertaking</b>	<b>Appendix 22</b>	<b>Appendix 14</b>	
<b>Corporate Governance Report [Merged With Appendix 14 to the MB Rules and Appendix 15 to the GEM Rules]</b>	<b>Appendix 23</b>	<b>Appendix 16</b>	--



Document	Current Appendix Number		Remarks
	Main Board	GEM	
Transitional Arrangements For Eligible Issuers	Appendix 28	Not applicable (GEM Rule 23.10)	--
Financial Adviser's Declaration (For Extreme Transaction)	Appendix 29	Appendix 21	The relevant obligations set out in these documents have been codified into Appendix E2 to the MB Rules and GEM Rules.
Financial Adviser's Undertaking (For Extreme Transaction)	Appendix 30	Appendix 22	
Application Form [Repealed]	Not applicable	Appendix 7 Form A	--
Declaration by principal supervisor [Repealed]	Not applicable	Appendix 7 Form B	--
Declaration by assistant supervisor [Repealed]	Not applicable	Appendix 7 Form C	--
Review Form for Continuing Eligibility [Repealed]	Not applicable	Appendix 7 Form D	--
Review Form for Principal Supervisor [Repealed]	Not applicable	Appendix 7 Form E	--
Review Form for Assistant Supervisor [Repealed]	Not applicable	Appendix 7 Form F	--
Compliance Adviser's Declaration of Interest (for GEM listing application)	Not applicable	Appendix 7 Form H	The relevant obligations set out in this form have been codified into GEM Rule 6A.31
Compliance Adviser's Declaration in relation to certain Listing Documents (for GEM listing application)	Not applicable	Appendix 7 Form J	The relevant obligations set out in this form have been codified into GEM Rule 6A.35