

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

5 November 2021

Notice to Listed Debt Issuers – Launch of Financial Statement Submission Form (For issuer / guarantor of listed debt securities only) (DS002)

Listed debt issuers and market practitioners are advised that the Exchange will introduce the following e-Form relating to continuing obligation – financial statement submission:

- Financial Statement Submission Form (For issuer / guarantor of listed debt securities only) (DS002) (the “**Listing e-Form**”)

The Listing e-Form will be launched at **18:00 on 5 December 2021**. To facilitate your planning and preparation for implementation, please find below the timetable and the preparation work expected from the users of the Listing e-Form:

Time	Description	Notes to Users
5 November 2021	Publication of the following reference materials: https://www.hkex.com.hk/Listing/Rules-and-Guidance/eForm-Corner?sc_lang=en <ul style="list-style-type: none"> Listing e-Form template Form filling guide 	Users are encouraged to go through these materials and the previously published FAQs and training video (for form download & submission) to familiarise themselves with the content and submission procedure of the Listing e-Form.
5 December 2021 (18:00)	The launch of the Listing e-Form	
5 December 2021 (18:00) to 6 March 2022	Transitional arrangement for the Listing e-Form	<ul style="list-style-type: none"> Submission of the Listing e-Form through ESS¹ is encouraged Listing e-Form submitted to debtfinacct@hkex.com.hk is accepted
7 March 2022	Effective date of Listing e-Form	The Listing e-Form can only be submitted through ESS from this day onwards.

¹ Currently, there is no existing form which is equivalent to Financial Statement Submission Form (For issuer / guarantor of listed debt securities only) (DS002). Debt issuers are encouraged to use this new form during the transitional period.

If you have any enquiries about the Listing e-Form and related matters, you may contact the Exchange's officers through the following channels:

Enquiries relating to	Contact
<ul style="list-style-type: none">Matters relating to the Listing e-Form (e.g. how to fill in the e-Form, meaning of error message, etc.)	Structured Products and Fixed Income, Listing Division email at debt@hkex.com.hk
<ul style="list-style-type: none">ESS user administration and general submission procedures	ESS Hotline at (+852) 2840 3460 or email at ESSHotline@hkex.com.hk

**Structured Products and Fixed Income
Listing Division
Hong Kong Exchanges and Clearing Company Limited**