

## Funds raised by type (2024)

|   |                        |                  |                 |                 |                 |     |     |     |     |     |     |     | HK\$ mil |                  |
|---|------------------------|------------------|-----------------|-----------------|-----------------|-----|-----|-----|-----|-----|-----|-----|----------|------------------|
| Type  | Listing method         | Jan              | Feb             | Mar             | Apr             | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec      | Total            |
| <b>Equities</b>                               | Offer for subscription | 220.42           | -               | 524.80          | 356.49          |     |     |     |     |     |     |     |          | 1,101.72         |
|   | Offer for sale         | -                | -               | 160.00          | -               |     |     |     |     |     |     |     |          | 160.00           |
|   | Offer for placing      | 1,956.32         | -               | 1,935.84        | 2,685.60        |     |     |     |     |     |     |     |          | 6,577.76         |
|   | Placing                | 1,228.47         | 3,759.18        | 1,718.52        | 3,610.40        |     |     |     |     |     |     |     |          | 10,316.57        |
|   | Rights issue           | 702.19           | 100.32          | 26.97           | 159.72          |     |     |     |     |     |     |     |          | 989.20           |
|   | Open offer             | -                | -               | -               | 166.41          |     |     |     |     |     |     |     |          | 166.41           |
|   | Consideration issue    | 12,081.39        | 347.88          | 267.14          | 134.82          |     |     |     |     |     |     |     |          | 12,831.23        |
|   | Warrants exercised     | 0.00             | -               | -               | -               |     |     |     |     |     |     |     |          | 0.00             |
| Share option scheme                           | 560.32                 | 470.22           | 3,823.82        | 359.36          |                 |     |     |     |     |     |     |     | 5,213.73 |                  |
| <b>Equities funds raised</b>                  |                        | <b>16,749.12</b> | <b>4,677.61</b> | <b>8,457.09</b> | <b>7,472.80</b> |     |     |     |     |     |     |     |          | <b>37,356.62</b> |
| <b>Debt securities</b>                        |                        | 41,398.24        | 41,339.26       | 52,140.23       | 44,652.84       |     |     |     |     |     |     |     |          | 179,530.56       |
| <b>Unit trusts/Mutual funds</b>               |                        | -                | -               | -               | -               |     |     |     |     |     |     |     |          | -                |
| <b>Derivative warrants - premium</b>          |                        | 13,650.48        | 5,769.82        | 7,682.98        | 8,773.20        |     |     |     |     |     |     |     |          | 35,876.49        |
| <b>Inline warrants - premium</b>              |                        | -                | -               | -               | -               |     |     |     |     |     |     |     |          | -                |
| <b>Equity warrants - premium</b>              |                        | -                | -               | -               | -               |     |     |     |     |     |     |     |          | -                |
| <b>Equity linked instruments - premium</b>    |                        | -                | -               | -               | -               |     |     |     |     |     |     |     |          | -                |
| <b>Callable bull/bear contracts - premium</b> |                        | 96,265.60        | 62,711.70       | 61,357.51       | 67,429.30       |     |     |     |     |     |     |     |          | 287,764.11       |

\* Provisional figures up to the end of April 2024