

## Primary Market Statistics

### ◆ Takeovers, mergers and reorganisations

Year : 2003 (up to 2003/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Sing Pao Media Group Ltd	Unconditional mandatory general offer HK\$0.36 or 6 new Sun Media shares for each share and HK\$0.0001 for each share option and warrant	04/02/2003	25/02/2003	-
Systek Information Technology (Holdings) Ltd	Mandatory unconditional cash offer HK\$0.0138 for each share	16/05/2003	06/06/2003	-
China Data Broadcasting Holdings	Unconditional cash offer HK\$1.77 for each share	09/06/2003	30/06/2003	-
MRC Holdings Ltd	Mandatory unconditional cash offer HK\$0.0328 for each share and HK\$0.0001 for each share option	19/06/2003	10/07/2003	-
SIIC Medical Science and Technology (Group) Ltd	Cash offer HK\$2.15 for each share	18/07/2003	06/08/2003	-
Milkyway Image Holdings Ltd	Mandatory conditional cash offer HK\$0.025 for each share and HK\$0.015 for each share option	09/10/2003	30/10/2003	-
iLink Holdings Ltd	Cash offer HK\$0.035 for each share	06/10/2003	28/11/2003	-