

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2004 (up to 2004/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Computech Holdings Ltd	Unconditional cash offer HK\$0.0666 for each share	04/12/2003	12/01/2004	12/01/2004
AGL MediaTech Holdings Ltd	Unconditional cash offer HK\$0.04 for each share	12/01/2004	02/02/2004	02/02/2004
M Channel Corporation Ltd	Voluntary conditional cash offer HK\$0.015 for each	29/12/2003	13/02/2004	13/02/2004
Billybala Holdings Ltd	Mandatory unconditional cash offer HK\$0.0257 for each share; HK\$0.1 for every 10,000 options	25/02/2004	17/03/2004	17/03/2004
Cyber On-Air Group Co Ltd	Mandatory unconditional cash offer HK\$1.00 for each consolidated share	06/05/2004	27/05/2004	27/05/2004
Byford International Ltd	Mandatory unconditional cash offer HK\$0.50 for each share; HK\$0.20 for each exercisable option	28/07/2004	18/08/2004	18/08/2004
Rojam Entertainment Holdings Ltd.	Voluntary conditional securities exchange offer 3 Fandango Inc shares for 1,000 Rojam shares	03/12/2004	24/12/2004	24/12/2004