

## Primary Market Statistics

### ◆ Takeovers, mergers and reorganisations

Year : 2005 (up to 2005/12/30)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Global Digital Creations Holdings Ltd	Voluntary conditional offer 3 new Shougang Concord Grand (Group) Ltd shares for every 10 shares; HK\$0.01 in cash for each option	27/01/2005	01/03/2005	01/03/2005
China Photar Electronics Group Ltd	Mandatory unconditional cash offer HK\$0.01923 for each share	08/04/2005	29/04/2005	29/04/2005
Stockmartnet Holdings Ltd	Mandatory unconditional cash offer HK\$0.026 for each share; HK\$7.00 for each 1,000	10/05/2005	31/05/2005	31/05/2005
Lai Fai International Holdings Ltd	Mandatory unconditional cash offer HK\$0.80 for each share; HK\$0.70 for each option	27/04/2005	01/06/2005	01/06/2005
MediaNation Inc	Mandatory cash offer HK\$0.282 for each share; HK\$0.016 for each Option A; HK\$0.163 for each Option B; HK\$0.167 for each Option C; HK\$0.01 for every 15 Option D	29/04/2005	24/06/2005	24/06/2005
Town Health International Holdings Co Ltd	Mandatory unconditional cash offer HK\$0.037 for each share	22/07/2005	12/08/2005	12/08/2005
IA International Holdings Ltd	Mandatory unconditional cash offer HK\$0.024 for each share	03/08/2005	24/08/2005	24/08/2005
Innovis Holdings Ltd	Mandatory unconditional cash offer HK\$0.0355 for each share; HK\$0.10 for every 1,000 Pre-IPO options	12/09/2005	03/10/2005	03/10/2005
Media Partners International Holdings Inc.	Mandatory cash offer HK\$1.141 for each share	31/10/2005	05/12/2005	05/12/2005
CyberM International (Holdings) Ltd	Mandatory unconditional cash offer HK\$0.0676 for each share; HK\$1.00 for every 10,000 share options	28/11/2005	20/12/2005	20/12/2005